

If the same application is submitted by 11-17-10 as was submitted the first time, but the County adds \$125,000 to the project as local match, the competitiveness of the grant application will increase. If this more competitive application is still not funded, the County would not be required to spend the local match. The local match would only need to be spent if the \$750,000 CDBG grant application is funded. Staff recommends approving the resolution that authorizes the Chairman to sign and submit the grant application by the 11-17-10 deadline. Staff also recommends that the County contribute \$125,000 to the project as local match to be spent only if the \$750,000 CDBG grant is approved.

The proposed drainage improvements at Panacoochee retreats are in conformance with the CDBG program objectives, which are:

1. To benefit very low, low and moderate income persons;
2. To aid in the prevention or elimination of slums or blight; or
3. To meet other community development needs of recent origin having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and where other financial resources are not available to meet such needs.

Please see attached grant application, with signature page 32, and resolution at Appendix J.

Application for Funding 2010 Florida Small Cities Community Development Block Grant (CDBG)

**SUMTER COUNTY FLORIDA
NEIGHBORHOOD REVITALIZATION CATEGORY
Federal Fiscal Year 2010
Application Due Date: November 17, 2010**

Department of Community Affairs
Division of Housing and Community Development
2555 Shumard Oak Boulevard
Tallahassee, Florida 32399-2100
Telephone 850/487-3644
Fax 850/922-5609
<http://www.floridacommunitydevelopment.org/cdbq/index.cfm>

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Part I – General Information

Introduction

In 1974, Congress passed the Housing and Community Development Act, Title I, and created the Community Development Block Grant (CDBG) program. The CDBG program, funded by the U.S. Department of Housing and Urban Development (HUD) consists of an *entitlement program* that provides funds to urban areas and a *non-entitlement program* that provides funds to rural communities.

In 1981, the act was amended to allow states to administer the Small Cities Program on behalf of small, rural local governments. Since then, Florida's Small Cities CDBG Program has been administered by the Florida Department of Community Affairs (Department).

Overall, at least 70% of the state's funding must benefit low- and moderate-income persons. Activities undertaken with CDBG funds must meet one of the following national objectives and each annual action plan developed by DCA will identify which national objective(s) will be funded from the annual federal allocation:

- Benefit low and moderate income persons
- Aid in the prevention or elimination of slum or blight
- Meet urgent community development needs

Cities with a population under 50,000, and counties with a population under 200,000, that are not participants in an urban entitlement program, are eligible to participate in the Florida Small Cities CDBG Program. A list of eligible communities is posted to the Department's website annually. Categories of funding include:

- Commercial Revitalization (CR)
- Economic Development (ED)
- Housing (H)
- Neighborhood Revitalization (NR)
- Planning and Design Specifications

Pre-Application Activities

Applicants should review the scoring criteria and note activities that must take place prior to the submission of an application. For example, local governments must meet citizen participation requirements and may need to undertake a survey to document that at least 51% of the project's beneficiaries are low and moderate income persons.

Notice of Funding Cycle and Application Deadline

The Department publishes a Notice of Funding Availability (NOFA) in the Florida Administrative Weekly. The notice is published at least 45 days prior to the application deadline and is posted to the Department's website at <http://www.floridacommunitydevelopment.org>. The notice states the start and end dates of the application cycle.

Two copies of each application (at least one of which must have original signatures) must be received by the Department by 5:00 p.m., Eastern Standard Time, on the deadline date stated in the NOFA. Applications shall be submitted to:

Florida Small Cities CDBG Program
Division of Housing and Community Development
2555 Shumard Oak Boulevard, Room 260 – A
Tallahassee, Florida 32399-2100

Local governments applying for Florida Small Cities CDBG Program funds must also meet intergovernmental coordination and review requirements.

- A. By the application deadline, mail ±5 12 copies of the following information for CR, ED, Housing and NR applications, to the Department of Environmental Protection, Florida State Clearing House, 3900 Commonwealth Boulevard, Mail Station 47, Tallahassee, Florida 32399-3000:
 1. Application Profile and Narrative
 2. Sources and Uses of Non-CDBG Funds Information
 3. CDBG Funds and Activity Goal Score Spreadsheet
 4. All Maps
 5. If applicable, Historic Preservation Documents

A transmittal letter, requesting that documents relating to the Clearing House review be sent to the local government and the CDBG Program, should accompany the materials sent to the State Clearing House. You may also request that the Clearing House send copies to other parties such as consultants and engineers.

- B. By the application deadline, send one copy of the above materials to the Regional Planning Council that serves the local government.

Application Ranking and Award

Applications are reviewed, scored and ranked using the scoring factors outlined in this application. Following the review and scoring of the applications, the Department establishes a potentially “fundable range” for each funding category based on score rankings, and a site visit is conducted for all applications within the fundable range. During this visit, Department staff will review documentation relating to the application and discuss any issues noted during application review. Applicants will have an opportunity to address all issues raised at the site visit during a completeness period following receipt of the Department’s written notification of those issues.

Awards will be made, following appeals, based upon rank, beginning with the highest scoring application and proceeding in descending order until all available funds for a category are obligated.

Application Format and Application Submission

The application manual is divided into nine (9) sections. Each section contains forms and instructions. Applicants must complete the section(s) that relate to the category of funding being applied for.

- Parts I, II, VIII and IX apply to all applicants
- Part III may be applicable to an application in any one of the categories of funding.
- Parts IV, V, VI and VII pertain to individual funding categories.
- Part VIII, the Scoring Summary, serves as a checklist for the documents to be submitted with the application.

Important Note

Applicants should complete and return to the Department only the forms and documentation that is required for the category of funding that is being applied for. Do not return the entire application. Submit the forms required under the funding category (Commercial Revitalization, Economic Development, Housing, Neighborhood Revitalization and Planning and Design Specifications) and the general scoring that applies to all categories (i.e., application profile, general scoring criteria, sources and uses of funds, LMI Benefit forms, the scoring summary and the relevant appendices).

Part II – Application Profile and General Scoring Criteria

**Application Profile
Form G-1**

Local Government Contact Information:

Local Government Name SUMTER COUNTY			
Street Address 910 NORTH MAIN STREET			
City BUSHNELL	Zip Code 33513	County SUMTER	
Main Telephone (352) 793-0272		Main Facsimile (352) 793-0207	
Chief Elected Official DOUG GILPIN		Title BOCC CHAIR	
Telephone (352) 793-1592		Facsimile (352) 793-0207	
Email Address SEND EMAILS TO JACKEY JACKSON, <u>jackey.jackson@sumtercountyfl.gov</u>			
Financial Officer (Local Government) SANDY HOWELL		Title ASSISTANCE COUNTY ADMINISTRATOR	
Telephone (352) 793-0200		Facsimile (352) 793-0207	
Email Address sandee.howell@sumtercountyfl.gov			
Project Contact (Local Government) JACKEY JACKSON		Title ASSISTANT PUBLIC WORKS DIRECTOR	
Telephone (352) 793-0240		Facsimile (352) 793-0247	
Email Address jackey.jackson@sumtercountyfl.gov			
Street Address 319 E. Anderson Ave.			
City BUSHNELL		State FLORIDA	
		Zip Code 33513	
<i>Local Government's Grant Consultant (if applicable)</i>		<i>Name and Address of Firm</i>	
		ANDY EASTON & ASSOCIATES	
		<i>Telephone Number</i>	
		850-445-7829	

**Application Profile
Form G-1 (Continued)**

Application Preparer Information:

Preparer's Name **ANDY EASTON**

Organization Preparing Application:
 Private RPC Local Government

Street Address **203 RIDGELAND ROAD**

City **TALLAHASSEE**

State **FL**

Facsimile **(850) 386-6404**

Telephone **(850) 445-7829**

Email Address **andyeaston2@msn.com**

Application Type: Indicate the type(s) of funding requested. A completed application must include the appropriate sections as provided below. **A Planning and Design Specifications grant will not be offered unless the appropriate Planning and Design Specifications Grant box(es) are checked.** (These grants are not a separate category but may be offered to an applicant in Neighborhood Revitalization or Commercial Revitalization with an application score below the fundable range for a full grant and which does not have completed construction plans and specifications.)

Commercial Revitalization (Part IV)

Economic Development (Part V)

Housing (Part VI)

Neighborhood Revitalization (Part VII)

Planning and Design Specifications Grant – Neighborhood Revitalization

Planning and Design Specifications Grant – Commercial Revitalization

If you will accept a Planning and Design Specifications Grant, indicate amount being requested for: **NA**

Administration \$

Funding Preference: The applicant may submit a Commercial Revitalization and a Housing application, or a Commercial Revitalization and a Neighborhood Revitalization application, but not a Housing and a Neighborhood application. Applicants will not be considered for an additional Commercial Revitalization, Housing or Neighborhood Revitalization grant until all previously awarded Planning and Design Specifications grants have been administratively closed by the Department.

Did you submit more than one application? Yes No

Neighborhood Revitalization

Commercial Revitalization

If so, what category of funding do you prefer?

Dates of Public Hearings on the Application:

First Public Hearing

June 17, 2010

Second Public Hearing

July 13, 2010

Dates of Advertisement of Public Hearings:

First Public Hearing

June 10, 2010

Second Public Hearing

July 5, 2010

**Application Profile
Form G-1 (Continued)**

Demographics

U.S. Congressional District Number **5**

Florida Senate District Number **11**

Florida House District Number **42**

Census Place Unincorporated

Census Tract

Census Block Group(s)

SUMTER COUNTY

Grant Request: Maximum grant requests are based on the jurisdiction's LMI population as determined by HUD. Please see the table below.

LMI Population		Maximum Grant Request	
1 – 499		\$600,000.00	
500 – 1,249		\$650,000.00	
1,250 – 3,999		\$700,000.00	
4,000 – and above		\$750,000.00	
Local Government's LMI Population 13,876		Grant Request \$750,000	

Answer the following questions by circling the correct response.

Historic Preservation

Will the project impact a building, public improvement or planned open space more than 50 years old?
(See instructions.)

Yes	No
	X

Interlocal Agreement

Will project activities require an interlocal agreement? If yes, the interlocal agreement must be provided in the Supporting Documentation Section. (See instructions.)

Yes	No
	X

State of Financial Emergency

Has the local government been declared to be in a state of financial emergency pursuant to Section 218.50 – 218.504, F.S., at any time during the two years prior to submission of the application?

Yes	No
	X

Grant Preparation Costs

The applicant may request grant funds for the cost of grant application preparation. See instructions if funds are requested. Does the applicant wish to request grant funds for the cost of grant application preparation?

Yes	No
	X

Amount \$

If yes, grant preparation cost documentation must be included in the Supporting Documentation Section.

National Flood Insurance Program – Indicate whether or not the local government is a current participant in the NFIP.

Yes	No
X	

Project Narrative Form G-2

Describe the proposed project using the guidelines in the instructions. Use additional pages as needed. Please see the instructions on the following page relating to applications for Economic Development loans. Specific directions for Commercial Revitalization and Economic Development application narratives can be found in the instructions provided for each respective category.

1. Narrative

Project Narrative (Form G-2)

The information below must be included in the project narrative:

1. Applications proposing more than one activity or service area must include a narrative for each activity and/or service area.

The proposed CDBG funded project consists of the following met need activities:

Panacoochee Retreats is a residential subdivision located near Lake Panasoffee in unincorporated Sumter County. The subdivision is bounded by CR 470 to the east and north, by CR 423 to the west and CR 428 to the south. The only entrance and exit ways to the subdivision are from CR 470. The subdivision suffers from severe drainage problems. During periods of even moderate rainfall, ditches and drainage retention areas overflow and streets flood. During more severe storm events the roads become impassable and flooding occurs in residential lots. The subdivision is approximately ½ square mile in area and is rectangular in shape. There are various holding ponds, ditches, swales and piping systems in the subdivision. One of the main drainage structures is located in the center of the subdivision. It consists of ditches, swales and culverts that extend from the eastern edge of the subdivision at CR 470 along a 25 foot easement to the western edge at CR 423. This central drainage has deteriorated over time and has been rendered inadequate for serving the drainage needs of the subdivision. We have completed a drainage study of the area and developed biddable plans and specifications for a new drainage system to replace the current inadequate one described above. This improvement will benefit the entire Panacoochee Retreats subdivision.

The specific improvements include the following:

Service Area 1 (Met Needs): Drainage Improvements to Panacoochee Subdivision

1. Install 1,400 LF of underground 24"-36" concrete piping with the associated inlets, ditches and swales and driveway crossings in the right of way of CR 426E, CR 423 and CR 429. This system along with the reshaping of the ditch system in the other portions of the subdivision will provide relief to the drainage system that extends from CR 470 to the east to CR 423 to the west. The proposed system requires that CR 429 (one of the roads subject to flooding), CR 426E and CR 423 be rebuilt as complimentary activities to achieve the needed elevations to allow for the gravity-driven flow of stormwater from the area.

2. Provide repaving and ditch reshaping to streets throughout the subdivision. All streets in the subdivision are candidates for repaving and ditch improvements either as future need or met need. The budget allows for a total of 21,828 square yards of asphalt to be used for repaving. The subdivision streets include:

CR 423	CR 426E	CR 426D	CR 426B	CR 426G
CR 426F	CR 426C	CR 426A	CR 422	CR 426
CR 429	CR 422			

2. Applications presenting both addressed and unaddressed needs must include a separate project narrative for each.

Service Area 2: (Future Needs): Drainage and Repaving

If funds are available after the initial 21,828 SY of asphalt has been used for repaving, additional repaving (up to 21,828 SY) will be provided to the streets within the subdivision. Also, any street that is repaved will also have its associated ditches and swales reshaped.

3. For addressed and unaddressed needs, a narrative description of each proposed activity must include the following information:
- Activity description, including the need being met
 - Explanation of the need for CDBG funding
 - Proposed construction start and completion dates
 - Quantity and location of activity within the service area
 - Cost of the activity
 - How the activity meets a national objective
 - Purpose of the activity (if not readily apparent) and
 - Beneficiaries (Total, VLI and LMI) of the activities.

The following matrix provides additional information about the CDBG funded activities.

Service Area 1: Drainage Improvements to Panacoochee Retreats									
Activity	Need	Start/End Dates	Location	Quantity	CDBG Funds	Other Funds	National Obj.	Beneficiaries	
<u>Met Need:</u> Drainage Improvements	Install main concrete piping in central area of the subdivision with inlets and replace, reconstruct or reshape ditches swales, culverts to subdivision.	Begin construction by 9/11 and end construction by 9/12	Panacoochee Retreats subdivision.	1400 LF concrete piping and related drainage in central part of subdivision	\$499,376	\$0.00	Benefit to low and moderate income persons	Total -- 392 VLI- 168 LMI -314	
<u>Met Need:</u> Repaving	Repave streets in the subdivision with 21,818 SY of asphalt	Begin construction by 9/11 and end construction by 9/12	Panacoochee Retreats subdivision.	21,828 SY repaving	\$174,624	\$0.00	Benefit to low and moderate income persons	Total -- 392 VLI- 168 LMI -314	
TOTAL CONSTRUCTION					\$674,000				
<u>Future Need:</u> Flood, Drainage and Repaving	Extend additional street repaving and ditches and swale reshaping to streets throughout the subdivision that were not funded initially.	Begin construction by 9/11 and end construction by 9/12	Panacoochee Retreats subdivision.	Up to 21,828 SY of repaving and up to 12,803 LF of ditches and swales associated with the repaving	\$200,000	\$0.00	Benefit to low and moderate income persons	Total -- 392 VLI- 168 LMI -314	

4. Describe all activities to be undertaken and the projected cost, without regard to the funding source or whether such funding will be counted for leverage.

The following table shows the total project cost for each activity.

Activity	CDBG	Other Funds	Total CDBG Project Cost	Leveraged Funds
Drainage Improvements	\$499,376	\$0.00	\$499,376	\$25,000
Repairing	174,624	\$0.00	174,624	\$100,000
Engineering	\$33,000	\$0.00	\$33,000	\$0.00
Grant Administration	\$43,000	\$0.00	\$43,000	\$0.00
Total	\$750,000	\$0.00	\$750,000	\$125,000

Describe any activities in which a portion of the construction will occur outside of the applicant's jurisdiction.

All CDBG funded improvements will be located within unincorporated Sumter County.

5. Describe any impact that proposed DOT or county road construction will have on the proposed CDBG funded activity.
As a future need, repairing will occur on County Roads within the project area. No impacts on FDOT roads are anticipated.

6. Specify whether any portion of the project area is located in a flood-prone area and whether the local government participates in the National Flood Insurance Program.

The project is not located in the 100 year flood plain. Sumter County participates in the National Flood Insurance Program.

7. If complementary activities are being undertaken, explain how they relate to the project.

Any paving that is removed to install the drainage improvements will be restored to their original condition.

8. If funds from other sources are being "leveraged," describe how the funds will be used (what they will pay for, etc.).

No funds from other sources are being leveraged for this project.

9. If the removal of public building architectural barriers to handicapped persons is being paid for with CDBG funds, identify:
- The location and function of each building and The barriers to be removed in each building
 - How the expenditure of CDBG funds will resolve the problem

Not Applicable

10. If using a survey that was completed for a previous CDBG project, state the subgrant number and year the survey was conducted.

Not Applicable

**Project Narrative
Form G-2-ED-LOAN -NA**

Specific directions for Economic Development application narratives can be found in the instructions provided for the Economic Development category.

If applying for a CDBG Economic Development grant, and a loan will be made from the CDBG funds, provide the following information:

1. Specify the exact corporate, personal, or partnership name of the proposed borrower(s) and guarantor(s).			
2. Specify the amount of the CDBG loan request, the proposed interest rate, the proposed term of the loan, and the frequency and amount of payment. The interest rate may be no less than 5.5 percent per annum below the prime interest rate as of the date of the application, but in no case may be it less than 4.0 percent per annum.			
Loan Request \$	Proposed Interest Rate	Proposed Term of Loan	Frequency and Amount of Payment
3. Specify the type and value of collateral offered and proposed lien or mortgage position of the CDBG loan.			
Type of Collateral	Value of Collateral	Proposed Lien or Mortgage Position	
4. Specify why a loan of CDBG funds to a Participating Party is necessary for the project to work. A declarative statement by the Participating Party or the local government is not adequate. A quantitative explanation must be provided that justifies the amount and terms of the CDBG loan based on:			
<ul style="list-style-type: none"> • Filling a documented and quantified financial gap, or • Providing a funding mechanism to motivate a Participating Party to locate within an economically distressed area of the jurisdiction by paying the increased cost of locating to that distressed area, or • Creating a reasonable rate of return for a Participating Party when, without the infusion of CDBG funds, the rate of return is such that the Participating Party will not make the investment necessary for the job creation to occur, or • Providing a funding mechanism to "level the playing field," from a cost perspective in a Participating Party's decision to choose between locating in the local government's jurisdiction and locating in another state. 			

**General Scoring Criteria
Form G-3**

1. Enter the Local Government's Community-Wide Needs Score

Score: **12.20**

This document is posted to the Department's website at:
<http://www.floridacommunitydevelopment.org/cdbg/index.cfm>

2. Special Designation Score

Check all applicable designations and enter a score of 20 if all activities, are within any of the boundaries of the following designated areas.

Score: **0**

___ Empowerment Zone, Enterprise Community, or Champion Community, pursuant to the Economic Empowerment Act of 1993

___ Rural Area of Critical Economic Concern designated by the Governor or Rural Economic Development Initiative (REDI) community

___ Area of Critical State Concern pursuant to Chapter 380.05, F.S.

___ Florida Enterprise Zone pursuant to Chapter 290.0065, F.S.

___ HUD-designated Renewal Community

___ Front Porch Community

Score: **0**

3. Grant History Score If the applicant has not had an open CDBG contract in the NR, CR, or HR categories within five years of application deadline, claim 100 points.

4. Outstanding Performance in Equal Employment Opportunity (EEO)
The applicant may claim **up to 25 points** for achievement in M/WBE contracting in the most recent CDBG grant administratively closed out not more than four years before application deadline date. Review the M/WBE reports submitted to DCA for that grant and enter a score based on the achievement reported.

Grant Number: _____

Amount Awarded to M/WBE firms none + Total Prime Contracts Amount _____ X 100 = _____ M/WBE %

M/WBE %	Points
5.0 - 9.99%	5
10.0 - 14.99%	10
15.0 - 19.99%	20
20%+	25

If the applicant has not administratively closed out a CDBG grant within four years of the application deadline date, score 5 points. Score: 0 (Maximum 25 points)

General Scoring Criteria
Form G-3 (Continued)

Local Government Minority Employment

The applicant may claim **up to 60 points** for meeting minority employment goals. Complete the table below to calculate the applicant's percentage of minority employees. See instructions for calculations.

Number of Permanent Full-time Equivalent Minority Applicant Employees <u>17.5</u>	÷	Number of Permanent Full-time Equivalent Applicant Employees <u>263</u>	=	Applicant's Percentage of Minority Employees <u>6.65</u> %
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Enter percentage of minorities in the applicant's county: _____ %

If the "Prorated 60 Points Score" is claimed, complete the following equation:

Applicant's Percentage of Minority Employees <u>6.65</u>	÷	Percentage of Minorities in Applicant's County <u>21.6</u>	=	Applicant's Percentage of Minority Employees <u>30.79</u>	X	60	= Points Claimed <u>18.47</u>
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If the applicant has three (3) or less employees, 40 points may be claimed. NA

Total Score (60 Points Maximum): _____

5. Outstanding Performance in Fair Housing

The applicant may claim five points for each of the following Fair Housing goals. See instructions for guidelines and documentation requirements.

	Date	Score
Date Fair Housing Ordinance Adopted	MARCH 24, 1998	5
Date of training or educational program designed for the general public and elected officials	August 2009	5
Date of training or educational program designed for professionals	July 13, 2010	5
Total Score (15 Points Maximum)		15

Summary Score 33.47
(Transfer this score to the Scoring Summary)

Part III – Sources and Uses of Non-CDBG Funds (Leverage)

**Sources and Uses of Non-CDBG Funds
Private, Participating Party, Public Leverage from Non-Local and Local Funding Sources
Form L-1**

Activity #	Source	Amount Claimed for Scoring	Amount Not Claimed for Scoring	Type (Participating Party, Loan, Grant, Local Government Funds, Donated Land, or Other Leverage)
	General Fund	125,000	0	Sumter County
Subtotals		\$125,000	\$0	
Total Leverage Claimed for Scoring		\$125,000	\$0	

Use the preceding totals to compute the number of points you are claiming for leverage scoring.

Leverage Score Summary

Leverage Points Calculation for CR, NR and HR

$$\text{\$ } \underline{125,000} \text{ + \$5,000 = } \underline{25} \text{ Points}$$

Maximum 25 Points

Leverage Points Calculation for ED

$$\text{\$ } \underline{\hspace{2cm}} \text{ + \$10,000 = } \underline{\hspace{2cm}} \text{ Points}$$

Maximum 125 Points

Summary Score 25
(Transfer this score to the Scoring Summary)

Part VII – Neighborhood Revitalization (CDBG-N)

CDBG Funds and Activity Goals

Form N-1

1. ACTIVITY NUMBER AND NAME (*Same points in the activity supported.)	A APPROPRIATE RUS ENGINEERING TABLE	B ENTER CDBG ACTIVITY FUNDS	C % OF CDBG PROJECT COST (COL C / TOTAL OF COL C)	D GOAL POINTS	E ACTIVITY GOAL SCORE (D x E)
01 ACQUISITION (IN SUPPORT OF)*	NO ENGINEERING	\$		*	
03J FIRE HYDRANTS ¹⁶	TABLE II	\$		35	
03J FIRE PROTECTION ¹	TABLE II	\$		35	
03I FLOOD AND DRAINAGE ²	TABLE II	\$499,376	74.09	50	37.05
03 HAZARD MITIGATION ACTIVITIES ³	TABLE II	\$		50	
14A HOUSING REHABILITATION – PLUMBING ⁴	NO ENGINEERING	\$		50	
03F PARKS, PLAYGROUNDS ⁵	TABLE II	\$		25	
03L PEDESTRIAN WALLS/SIDEWALKS ⁶	TABLE II	\$		35	
03E RECREATION/NEIGHBORHOOD CENTER	TABLE II	\$		25	
08 RELOCATION	NO ENGINEERING	\$		35	
10 REMOVAL OF ARCH BARRIERS ⁷	TABLE II	\$		35	
03A SENIOR CENTER	TABLE II	\$		25	
03J SEWAGE TREATMENT PLANT	TABLE I	\$		50	
03J SEWER LINES & COMPONENTS ⁸	TABLE I	\$		50	
03J SEWER LINE REPLACEMENT	TABLE I	\$		40	
03J SEWER HOOKUPS ¹⁰	TABLE I	\$		50	
03 SITE DEVELOPMENT ¹¹	TABLE II	\$		40	
03J SOLID WASTE DISPOSAL	TABLE II	\$		25	
03K STREET IMPROVEMENTS ¹²	TABLE II	\$		40	
03K STREET IMPROVEMENTS – REPAVING ¹³	TABLE II	\$174,624	25.91	25	6.48

*Same points as the activity it supports.

CDBG Funds and Activity Goals – Category Score
Form N-1 (Continued)

A ACTIVITY NUMBER AND NAME	B APPROPRIATE RUS ENGINEERING TABLE	C ENTER CDBG ACTIVITY FUNDS	D % OF CDBG PROJECT COST (COL C / TOTAL OF COL C)	E GOAL POINTS	F ACTIVITY GOAL SCORE (D x E)
03J WATER HOOKUPS ¹⁴	TABLE II	\$		50	
03J WATER LINES, NEW – POTABLE ¹⁵	TABLE II	\$		50	
03J WATER LINE REPLACEMENT ⁹	TABLE II	\$		40	
03J WATER TANK/WELL TREATMENT PLANT ⁶	TABLE I	\$		50	
		\$		25	
		\$		25	
2. TOTAL COLUMN C (CDBG PROJECT COST):		\$674,000			
3. CALCULATE COLUMNS D & F AND TOTAL COLUMN F FOR THE TOTAL ACTIVITY GOAL SCORE:					43.52 50 POINT MAXIMUM
4. INDICATE THE APPROPRIATE RUS USED AND ENTER ENGINEERING FUNDS:			RUS TABLE USED: I <input type="checkbox"/> II <input checked="" type="checkbox"/> Both Prorated <input type="checkbox"/>		
BASIC FEE		\$			
RESIDENT INSPECTION FEE		\$23,000 (project inspection as per RD fee curve)			
PRELIMINARY ENGINEERING FEE		\$			
ADDITIONAL ENGINEERING SERVICES:		\$10,000 (construction contract administration as per CDBG rule)			
5. TOTAL THE CDBG ENGINEERING FEES:		\$33,000			
6. ENTER CDBG ADMINISTRATIVE FUNDS:		\$43,000			
7. TOTAL THE CDBG FUNDS REQUESTED:		\$750,000			

**Needs – Activities and Beneficiaries
Form N-2**

Census or survey data must be compiled to complete this and the remainder of the application forms.

A	B	C	D	E	F	G
ACTIVITY # AND NAME	ENTER # OF CDBG UNITS TO BE ADDRESSED	UNITS OF MEASURE	ENTER # OF ALL UNITS NEEDED	ENTER # OF VLI CDBG BENEFICIARIES	ENTER # OF LMI CDBG BENEFICIARIES	ENTER # OF TOTAL CDBG BENEFICIARIES
01 ACQUISITION (IN SUPPORT OF)		UNIT, LF				
03J FIRE HYDRANTS		FH				
03J FIRE PROTECTION		UNIT, LF				
03I FLOOD AND DRAINAGE	14, 203 LF	LF, UNIT	27,006	168	314	392
03 HAZARD MITIGATION		UNIT				
14A ACTIVITIES HOUSING REHABILITATION -		HU				
03F PLUMBING PARKS, PLAYGROUNDS		SITE(S)				
03L PEDESTRIAN WALLS/SIDEWALKS		LF				
03E RECREATION/NEIGHBORHOOD CENTER		BU				
08 RELOCATION		BU, HU				
03 REMOVAL OF ARCH BARRIERS		BARRIER, UNIT, BU				
03A SENIOR CENTER		BU				
03J SEWAGE TREATMENT PLANT		PLANT				
03J SEWER LINES & COMPONENTS		LF, UNIT				
03J SEWER LINE REPLACEMENT		LF				
03J SEWER HOOKUPS		LF, UNIT				
03 SITE DEVELOPMENT		BU, HU				
03J SOLID WASTE DISPOSAL		LF, UNIT				

Current Needs – Activity Units and Beneficiaries
Form N-2 (Continued)

A ACTIVITY # AND NAME	B ENTER # OF CDBG UNITS TO BE ADDRESSED	C UNITS OF MEASURE	D ENTER # OF ALL UNITS NEEDED	E ENTER # OF VLI CDBG BENEFICIARIES	F ENTER # OF LMI CDBG BENEFICIARIES	G ENTER # OF TOTAL CDBG BENEFICIARIES
03K STREET IMPROVEMENTS		LF				
03K STREET IMPROVEMENTS – REPAVING (Future Needs)	21,828	LF	43,656 LF	168	314	392
03 UTILITY HOOKUPS – OTHER		BU, HU				
03J WATER HOOKUPS		BU, HU				
03J WATER LINES, NEW – POTABLE		LF				
03J WATER LINE REPLACEMENT		LF, UNIT				
03J WATER TANK/WELL/TREATMENT PLANT		TANK, WELL, PLANT, UNIT				

**Beneficiaries Scores
Form N-4**

1.(a) Enter the total funds requested (total CDBG request)	\$ 750,000	1.(b) Enter the total number of grant unduplicated VLI beneficiaries:	1.(b) 168
1.(c) Enter the total number of grant unduplicated LMI beneficiaries:	1.(c) 314	1.(d) Enter the total number of grant unduplicated beneficiaries:	1.(d) 392
1.(e) Enter the total number of unduplicated LMI households:	1.(e) 157		
<p>a. VLI BENEFICIARY IMPACT SCORE: Calculate the unduplicated VLI beneficiary percentage: 1.(b) divided by 1.(d) = <u>42.86</u> %</p> <p>Based on the result, designate with an X the score that is appropriate.</p>			
<p>b. LMI BENEFICIARY IMPACT SCORE: Calculate the unduplicated LMI beneficiary percentage: 1.(c) divided by 1.(d) = <u>80.10</u> %</p> <p>Based on the result, designate with an X the score that is appropriate.</p>			
<p>c. AVERAGE COST PER UNDUPLICATED LMI BENEFICIARY SCORE: Calculate the AVERAGE COST PER UNDUPLICATED LMI BENEFICIARY: 1.(a) divided by 1.(e) = \$ <u>2,650.18</u></p> <p>Based on the result, designate with an X the score that is appropriate.</p>			
<p>d. AVERAGE COST PER UNDUPLICATED LMI HOUSEHOLD SCORE: Calculate the average cost per unduplicated LMI Household: 1.(a) divided by 1.(e) = \$ <u>4,777.07</u></p> <p>Based on the result, designate with an X the score that is appropriate.</p>			

Readiness to Proceed Score

Readiness to Proceed points cannot be claimed if applicant is applying for a Planning and Design Specifications grant.

If biddable construction plans and specifications for all activities have been completed and submitted to all applicable permitting agencies no later than application deadline, score 100 points. Otherwise, score zero points. Include in the Supporting Documentation Section a letter from the engineer who prepared the construction plans and specifications stating the date the biddable construction documents were completed and that they have been submitted to all applicable permitting agencies.

Score 100
100 Points Maximum

Health and Safety Score

e. Designate with an X the score that is appropriate:

A. Score
(50 Points)

B. Score
(25 Points)

C. Score
(25 Points)

D. Score
(20 Points)

E. Score
(Prorated)

If D was selected, complete the following equation:

\$	÷	\$	=		X		=	
Enter the cost of activities subject to A (B, C OR D)		Enter the CDBG Project Cost (not Engineering or Admin Costs)		Enter the result (%) as a four digit decimal		Enter the Appropriate Multiplier (20, 25 OR 50)		SCORE

Enter the appropriate Score: 0 50 Points Maximum

Summary Score 100
(Transfer this score to the Scoring Summary)

Part VIII – Certification and Score Summary

I, the undersigned chief elected official or authorized representative of the local government, certify that, to the best of my knowledge, this application for Small Cities Community Development Block Grant funding was prepared in accordance with state and federal rules and regulations, contains information that is true and correct, and has been approved by the local governing body.

I, the undersigned, certify that the local government (Applicant):

1. Has met all citizen participation requirements:
 - Public hearings were conducted by a member of the local governing body or a duly authorized employee;
 - The first public hearing was conducted to obtain citizen views about community development needs and potential uses of CDBG funding;
 - A second public hearing was conducted to obtain citizen comments on the application; and
 - Public notice for the second public hearing was published after the first public hearing was conducted.
2. Has properly conducted surveys of service areas to document LMI benefit, if applicable.
3. Will comply with the Intergovernmental Coordination and Review requirements by submitting the required information to the local Regional Planning Council and to the State Clearing House.
4. Will not attempt to recover, through special assessments, capital costs of public improvements funded in whole or in part with CDBG funds.
5. Will ensure that upon completion of housing structures addressed with CDBG funds, each housing structure will meet the local housing code.
6. Will administer the grant in conformity with the Civil Rights Act of 1964 and the Fair Housing Act.
7. Will affirmatively further fair housing and undertake one fair housing activity each year.
8. Has adopted a Community Development Plan or has adopted the Local Comprehensive Plan as the Community Development Plan.
9. Has adopted an Anti-Displacement and Relocation Plan and will minimize the displacement of persons.
10. Has presented accurate information and has documentation on file and readily accessible to Department of Community Affairs.
11. Has authorized the submission of this application by vote of the local governing body.
12. Is a participant of the National Flood Insurance Program.

Failure of the Chief Elected Official to properly sign the application by the deadline, or failure to include a copy of the ordinance or resolution of the governing body authorizing another individual to sign the application, will result in a 50-point penalty being assessed against the application that cannot be eliminated during the completeness process.

Signature of Chief Elected Official or Designee (If signed by a person designated by the local governing body, a copy of the resolution must be included.)

Signature

Typed Name and Title

Doug Gilpin, Chairman, SUMTER COUNTY BOARD OF COUNTY COMMISSIONERS

Date

If signed by a person other than the chief elected official, is a copy of the required resolution included in the Appendices?

Yes
X

No

Signature of Application Preparer if other than an employee of the Local Government

Signature

Typed Name and Title – **Andy Easton, Principal**

Name of Firm or Agency – **Andy Easton & Associates**

Application Scoring Summary

This form is the applicant's evaluation of the application score. Use the "scores" identified in the application to complete this form when you have finished filling out the application. Enter the scores or other information in the appropriate columns. If additional pages are needed (number them with a lowercase letter such as 7a, 7b, 7c, etc.), when all of the scores have been transferred to this form, add the scores and enter the total.

Enter Name of Local Government Applicant: _____

For DCA Use Only: Application Number

Enter Type of Application(s): _____

Complete this form for each application submitted. FORM	TITLE/SCORE	PAGE	CR	ED	H	NR
1.	Community-Wide Needs Score (250 Points Maximum)					12.20
2.	Outstanding Performance In Equal Employment Opportunity and Fair Housing (100 points maximum)					33.47
3.	Program Impact (650 Points Maximum):					
	<ul style="list-style-type: none"> • Special Designation Score (20 Points Maximum) • Grant History Score (100 Points Maximum) • Leverage (Note: 25 Points Maximum for CR, NR and HR and 125 Points Maximum for ED) • Category Score Summary 					0
						0
						25
						348.52
	Total Program Impact Score					419.19
	TOTAL APPLICATION SCORE (1000 Points Maximum)					
	LESS PENALTIES ASSESSED (For DCA Use Only)					
	FINAL SCORE (For DCA Use Only)					

Part IX – Forms and Supporting Documentation

Place all supporting documentation, in the order it is referenced in the application in this section. Separate the documents with a titled tab or titled colored paper.

APPENDIX	TITLE	PAGE
A	Maps - Jurisdiction, Service Area, 100-Year Flood Plain (Required)	
B	Comprehensive Plan Documents, as Amended (Required)	
C	Joint Agreements, Contingency Funding Documentation and/or Interlocal Agreements	
D	Historic Preservation Documents	
E	Leverage Documentation (Letter of Commitment, etc.)	
F	Grant Application Preparation	
G	Readiness to Proceed Documentation	
H	VLI/LMI Worksheets or Census Data and/or Census Maps	
I	Health and Safety Impact Documentation	
J	Local Governing Body's Resolution for Signature Designation	
K	Housing Assistance Plan	
L	Public Hearing Documentation	
M	Special Designation	
N	Economic Development Documentation (not included above)	
O		
P		
Q		
R		

Appendix A: Maps

According to Rule 9B-43.0041(9) (f) (1), failure to submit any of the required maps will result in a 250 point score reduction. To avoid this score reduction, please carefully review the following map requirements. Three clearly legible maps must be included with the application:

1. Jurisdiction Map

- A scale;
- A north arrow;
- The boundaries of the locality;
- The boundaries of the service area where the activities will be conducted;
- The boundaries of a special designation if claiming points for a special designation;
- The City Hall or the County administration building; and
- The location of the CDBG program office, if other than at the City Hall or County administration building.

2. **Service Area Map(s)** – a map for each service area (a properly marked jurisdiction map will suffice for a city-wide activity)
 - A scale;
 - A north arrow;
 - The boundaries of the service area reflecting project beneficiaries;
 - The location of all proposed service area activities;
 - The boundaries of a special designation, if smaller than the jurisdiction's boundaries. If claiming points for a special designation;
 - A visual representation of all the housing units and, for surveyed homes, color or other coding indicating whether the home is LMI, VLI or exceeds the income limits for these categories;
 - A method of reference from the housing unit displayed on the map to a Household Income Survey Form;
 - The names, streets, route numbers or easily identifiable landmarks where all service area activities are located;
 - The location of all "number of units to be addressed" and all "number of units needed" for each activity in the service area and the major components of those activities;
 - All affected historic structures, planned open spaces, or public improvements; and
 - If applicable, duplicated housing units if any service areas overlap.
3. **100-Year Flood Prone Area Map** unless the U.S. Federal Emergency Management Agency has not issued an official flood map covering the location of the service area.
 - The boundaries of the service area where the activities will be concentrated; and
 - An enlarged portion or portions of the flood prone area if any activities are located in whole or in part in the flood prone areas.

Appendix B: Comprehensive Plan Documents, as Amended

Attach relevant portions/excerpts to document that the activities proposed in the application are not inconsistent with the adopted plan. Include the relevant data and analysis portions supporting the plan. If the adopted plan is silent on the activities requested, the local government must provide a statement to this effect on local government letterhead.

- Appendix C: Joint Agreements/Contingency Funding Documentation/Interlocal Agreements**
- Appendix D: Historic Preservation Documentation**
- Appendix E: Leverage Documentation (Letter of Commitment, etc.)**
- Appendix F: Grant Application Preparation**
- Appendix G: Readiness to Proceed Documentation**
- Appendix H: VLI/LMI Worksheets or Census Data and/or Census Maps**
- Appendix I: Health and Safety Impact Documentation**
- Appendix J: Local Governing Body's Resolution for Signature Designation**
- Appendix K: Housing Assistance Plan (Required for all Housing Applications)**
- Appendix L: Public Hearing Documentation**
- Appendix M: Special Designation Documentation**
- Appendix N: Economic Development Documentation (not included above)**

RUS Engineering Fee Curve

Estimated Construction Cost	Basic Fee Table I Maximum	Basic Fee Table II Maximum	Inspection Fee Table I Maximum	Inspection Fee Table II Maximum
100,000	12.3	10.1	6.9	6.5
200,000	11.2	9.4	6.3	5.9
300,000	10.4	8.9	5.8	5.3
400,000	10.0	8.5	5.5	4.9
500,000	9.6	8.2	5.3	4.7
600,000	9.2	7.9	5.1	4.6
800,000	8.6	7.5	4.6	4.1
1,000,000	8.2	7.2	4.1	3.8
2,000,000	7.8	6.8	3.5	2.9
3,000,000	7.4	6.4	3.1	2.4
4,000,000	7.1	6.1	3.0	2.2
5,000,000	6.8	5.9	2.8	2.0
7,500,000	6.6	5.7	2.7	1.95
10,000,000	5.9	4.6	2.5	1.8
15,000,000	6.1	5.2	2.3	1.6
20,000,000	5.9	5.1	2.2	1.45

Rule 9B-43 establishes the above schedules as the maximum amount of CDBG funds that may be used to pay for basic engineering and inspection. To comply with 24 CFR 85.36, the local government must negotiate a fee, including profit, as a separate amount, and conduct a cost analysis of the fee. Non-CDBG funds may be used to pay for basic engineering and inspection costs exceeding the maximum that can be paid with CDBG funds. Tables I shall be used for water treatment plants, sewers, sewage treatment plants, and rehabilitation of existing treatment facilities. For all other projects, use Table II. For project costs falling between the amounts shown in the tables, percentages shall be interpolated to the nearest one-tenth percent. Projects with both Table I and Table II activities shall be prorated using the percentage of estimated cost for each table to the total estimated construction cost. Do not calculate based on the Table I cost and the Table II cost. (Example: if 35% of the estimated construction cost is Table I, use 35% of Table I amount as calculated using the total estimated construction cost; then use 65% of the Table II amount as calculated using the total estimated construction cost. The engineering fee may include any services defined as additional engineering in Rule 9B-43. All additional engineering fees must be justified as outlined in Technical Memo 93-13. The engineering fee may also include preliminary engineering costs not to exceed one-half of one percent of total estimated construction costs. If readiness to proceed points are part of the final application score, then preliminary engineering costs may not be requested and the maximum engineering paid from CDBG funds shall not exceed \$10,000 plus the amount calculated for inspection from Table I Table II, or a prorated amount of both tables as appropriate depending on the activities to be funded from the grant.

Appendix A Maps (Required)

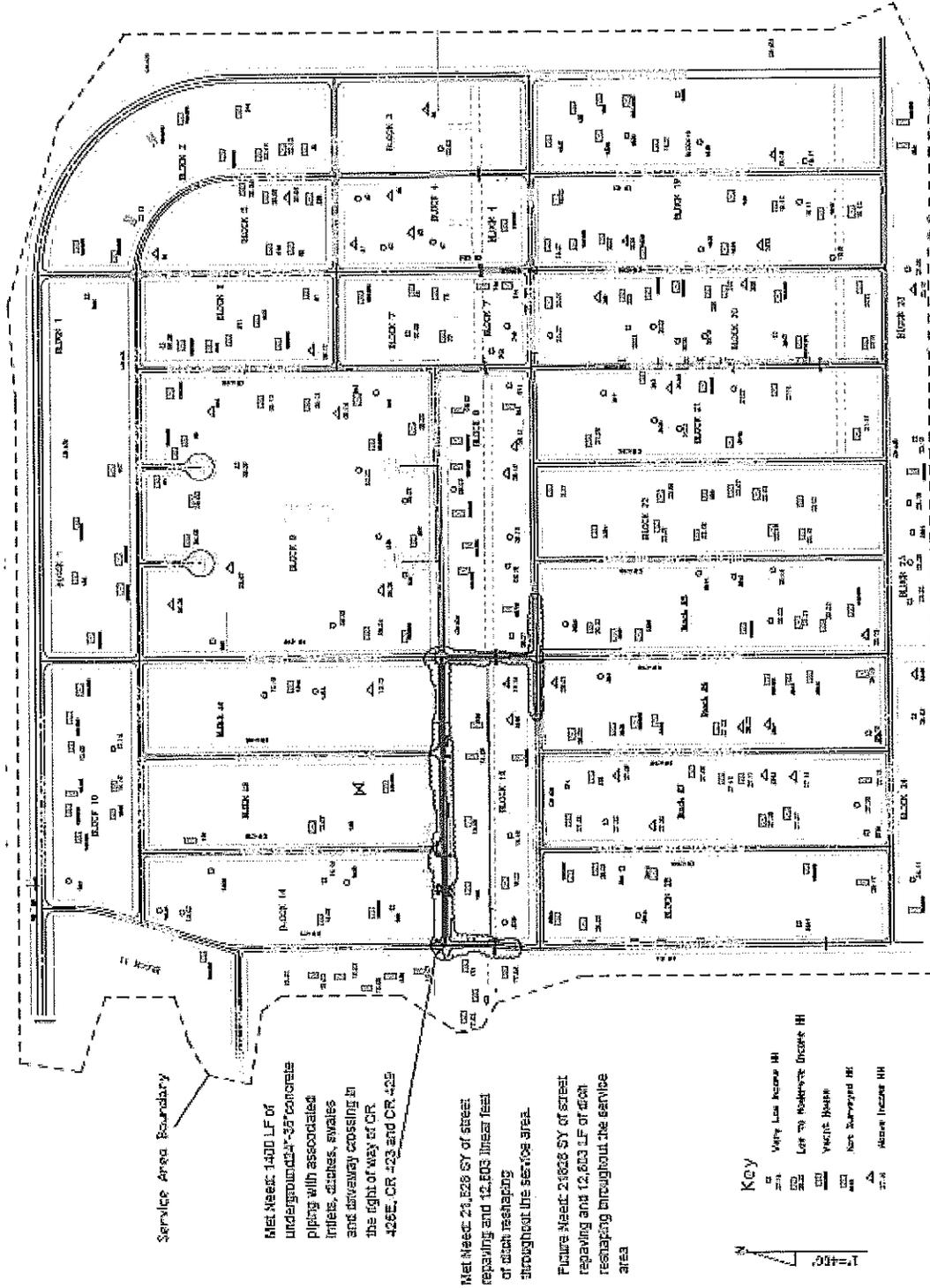
-Project Area Map -Jurisdiction Map -100 Year Flood Plain Map

According to Rule 9B-43.004(8)(b)(1), *F.A.W.*, failure to submit any of the required maps will result in a 250 point score reduction. To avoid this score reduction, please carefully review the following map requirements. Three clearly legible maps must be included with the application:

1. **Jurisdiction Map**
 - A scale;
 - A north arrow;
 - The boundaries of the locality;
 - The boundaries of the service area where the activities will be conducted;
 - The City Hall or the County Courthouse; and
 - The location of the CDBG program office.

1. **Service Area Map(s)** – a map for each service area (a properly marked jurisdiction map will suffice for a city-wide activity)
 - A scale;
 - A north arrow;
 - The boundaries of the service area where the activities will be concentrated;
 - The location of all proposed service area activities;
 - A visual representation of all the housing units for which surveys were attempted and, for surveyed homes, color or other coding indicating whether the home is LMI, VLI or exceeds the income limits for these categories;
 - A method of reference from the housing unit displayed on the map to a Household Income Survey Form;
 - The names, streets, route numbers or easily identifiable landmarks where all service area activities are located;
 - The location of all “number of units to be addressed” and all “number of units needed” for each activity in the service area and the major components of those activities;
 - All affected Historic structures, planned open spaces, or public improvements; and
 - If applicable, duplicated housing units if any service areas overlap.
2. **100-Year Flood Prone Area Map** unless the U.S. Federal Emergency Management Agency has not issued an official flood map covering the location of the service area.
 - The boundaries of the service area where the activities will be concentrated; and
 - An enlarged portion or portions of the flood prone area if any activities are located in whole or in part in the flood prone areas.

Sumter County Florida CDBG Project Area Map Flood, Drainage and Street Repaving to Panacoochee Retreats



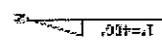
Service Area Boundary

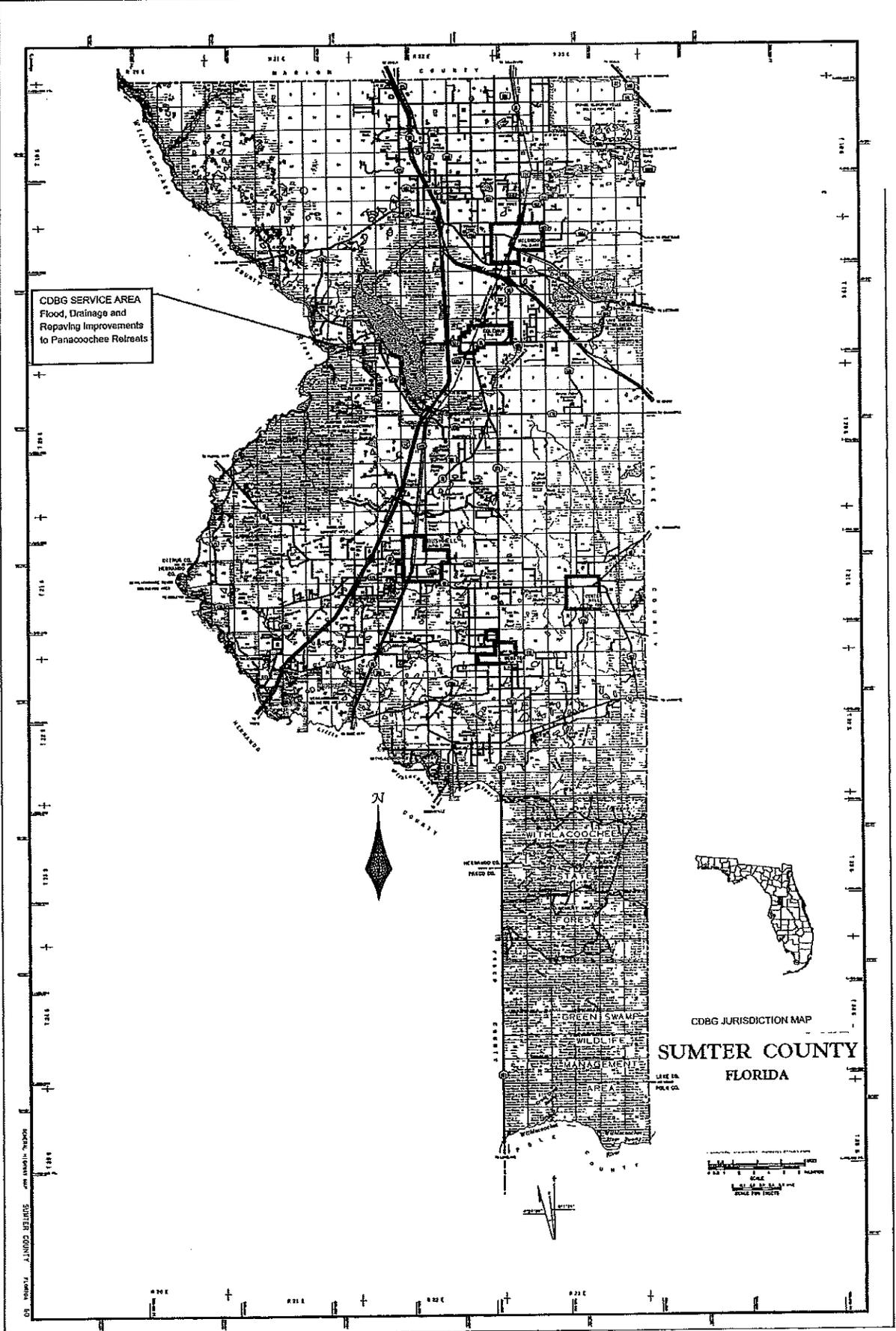
Met Need: 1400 LF of underground 36"-38" concrete piping with associated inlets, ditches, siales and driveway crossing in the right of way of CR 426E, CR 423 and CR 425

Met Need: 21,626 SY of street repaving and 12,603 linear feet of curb resurfacing throughout the service area

FUTURE Need: 24026 SY of street repaving and 12,603 LF of curb resurfacing throughout the service area

- Key**
- Vary Low Income HI
 - - - Low to Moderate Income HI
 - ... Village/Neigh
 - Not Surveilled HI
 - ▲ Home Income HI





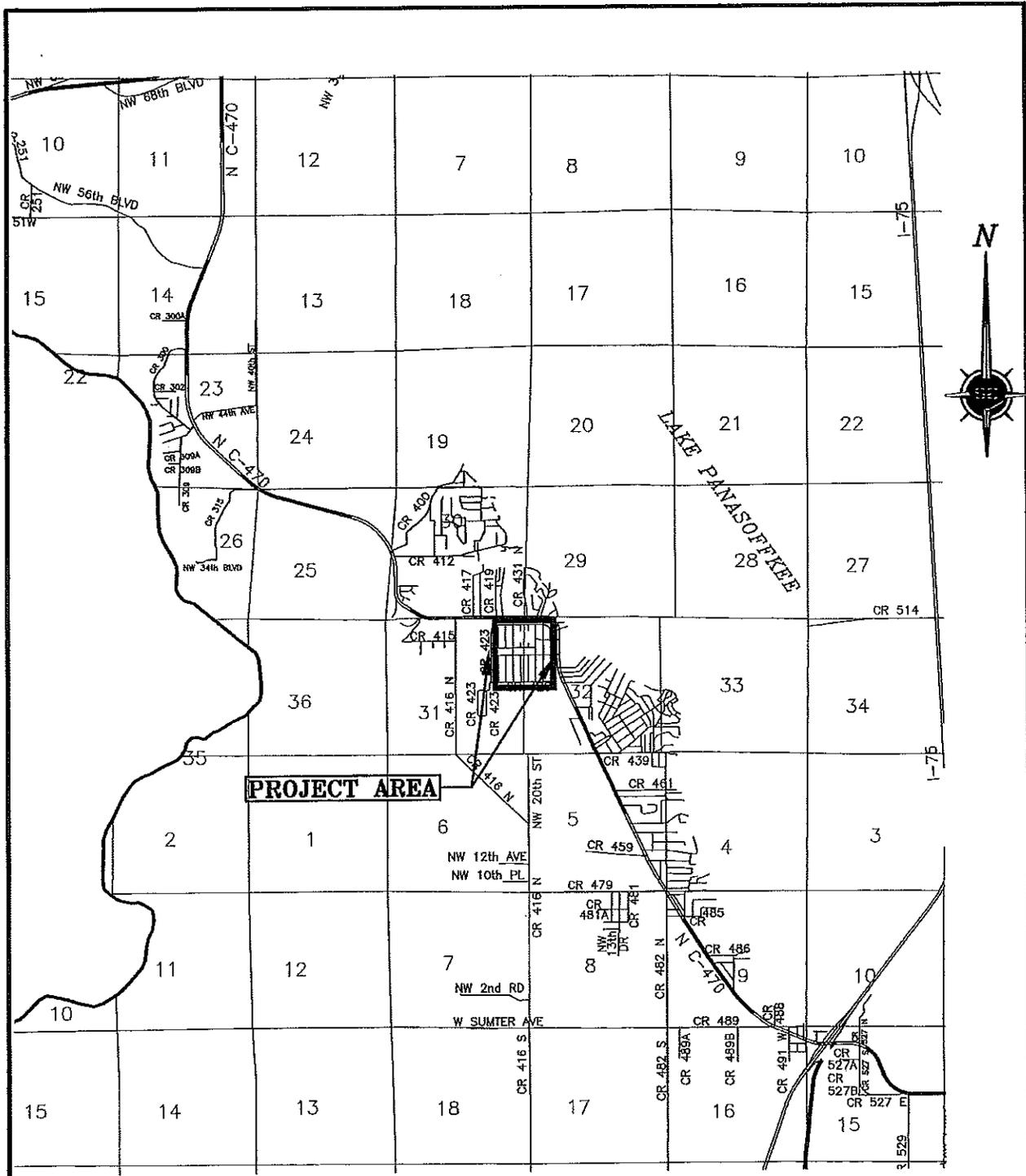
CDBG SERVICE AREA
 Flood, Drainage and
 Ripaving Improvements
 to Panacochee Retreats



CDBG JURISDICTION MAP
SUMTER COUNTY
 FLORIDA



SUMTER COUNTY, FLORIDA
 CDBG SERVICE AREA
 FLOOD, DRAINAGE AND
 RIPAVING IMPROVEMENTS
 TO PANACOCHEE RETREATS



LOCATION MAP
1"=5280'


Springstead Engineering, Inc.
 Consulting Engineers
 Planners
 Surveyors

LOCATION MAP
S.C.B.C.C.
PANACOOCHEE RETREATS
 1010011.000 LOC MAP 1 OF 1



APPROXIMATE SCALE



NATIONAL FLOOD INSURANCE PROGRAM

FIRM
FLOOD INSURANCE RATE MAP

SUMTER COUNTY,
FLORIDA
(UNINCORPORATED AREAS)

PANEL 100 OF 325

Panacoochee
Retreats
Flood Map

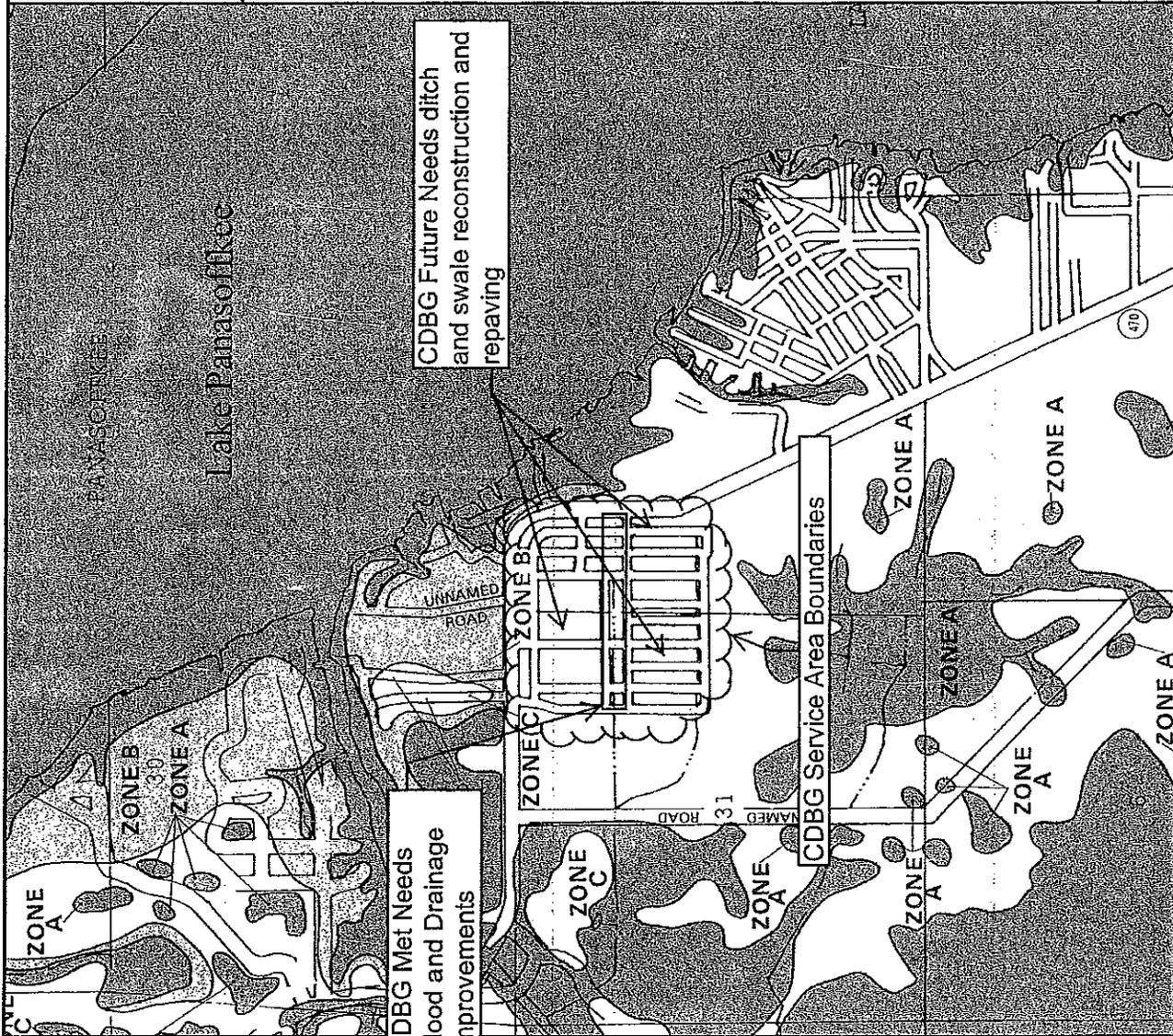
COMMUNITY-PANEL NUMBER
120296 0100 B

EFFECTIVE DATE:
MARCH 15, 1982



Federal Emergency Management Agency

This is an official copy of a portion of the above referenced flood map. It was extracted using F-MIT On-Line. This map does not reflect changes or amendments which may have been made subsequent to the date on the title block. For the latest product information about National Flood Insurance Program flood maps, check the FEMA Flood Map Store at www.msc.fema.gov



Appendix B

Comprehensive Plan Documents, as Amended (Required)

Comprehensive Plan Documents, as Amended

Attach relevant portions/excerpts to document that the activities proposed in the application are not inconsistent with the adopted plan. Include the relevant data and analysis portions supporting the plan. If the adopted plan is silent on the activities requested, the local government must provide a statement to this effect on local government letterhead.

collection of miscellaneous hazardous wastes. The County shall advertise fully to assure public awareness of the date and location.

D. DRAINAGE

(2)(a) **Goal 4.4. Adequate stormwater drainage will be provided to afford reasonable protection from flooding and to prevent degradation of the quality of receiving waters.**

Objective 4.4.1. The County shall retain in its Land Development Regulations recognized standards in the design and construction of stormwater drainage systems. No Development Order shall be issued for a project that does not meet the drainage level of service standards in Policy 4.1.2.

Policy 4.4.1.1. Site plans shall be required to show that no increase in flooding will occur due to development.

(2)(c)(2) Policy 4.4.1.2. Sumter County hereby adopts the following level of service for stormwater quantity for all new development and redevelopment: The minimum amount of stormwater required to be retained on developed property shall be the difference in predevelopment and post-development runoff for a 25 year, 24 hour storm event in this area.

(2)(c)(2)&
(2)(c)(5) Policy 4.4.1.3. Sumter County hereby adopts the following level of service for stormwater quality for all new development and redevelopment: All stormwater treatment and disposal facilities shall be required, as a minimum, to meet the design and performance standards established by the Southwest Florida Water Management District for its Environmental Resource Permit.

Policy 4.4.1.4 The developer/owner of any site shall be responsible for the on-site management of stormwater runoff in a manner so that post-development runoff rates, volumes and pollutant loads do not exceed pre-development conditions.

(2)(a) **Goal 4.5. To identify and manage the natural drainage features in order to protect the health, safety and welfare of present and future County residents.**

(2)(b)(5) **Objective 4.5.1. Capacities and functions of natural drainage features shall not be decreased due to development.**

(2)(c)(4) Policy 4.5.1.1. Site plans will be reviewed for effect on natural drainage features and, if affected, compensating capacities and functions will be required.

(2)(c)(4) Policy 4.5.1.2. The County shall retain its Land Development Regulations requirements to reduce allowable densities in 100 year floodplain areas to no more than one residential unit per ten acres unless adequate mitigation measures are provided, such as:

a. no net loss of on-site 100 year flood storage capacity.

b. requiring clustering of dwelling units outside of floodplain areas.

c. requiring set aside of open space.

(2)(b)(5) **Objective 4.5.2. The County shall retain in its Land Development Regulations requirements to control loss of life and property in flood hazard areas. No development order will be issued which results in net loss of 100 year flood storage capacity.**

(2)(c)(4) Policy 4.5.2.1. The County shall retain in its Land Development Regulations the requirement

that any filling activity within the 100 year floodplain must be 100% mitigated by compensating storage on-site.

- (2)(c)(1) Policy 4.5.2.2. Drainage facility needs will be prioritized in the formulation and implementation of the County's annual work programs as follows:
- a. Existing needs which place public health and safety at risk.
 - b. Existing needs which place values of improved property at risk.
 - c. Future needs created by new development.

- (2)(c)(1) Policy 4.5.2.3. No permits shall be issued for development which would result in an increase in demand on deficient facilities prior to completion of improvements needed to bring the facility up to standard

NATURAL GROUNDWATER AQUIFER RECHARGE

- (2)(a) **Goal 4.6. The functions of the natural groundwater aquifer recharge areas within the County will be protected and maintained.**

- (2)(b)(5) **Objective 4.6.1. Upon adoption of this Plan, Sumter County will protect the quantity of aquifer recharge.**

Policy 4.6.1.1. Stormwater management systems shall be designed to maintain historic rates of aquifer recharge.

Policy 4.6.1.2. Impervious surface restrictions in the Land Development Regulations shall be consistent with maintaining historical recharge rates while providing, design flexibility in developments that utilize regional stormwater management facilities.

Policy 4.6.1.3. To maintain historic recharge, Sumter County will adopt the drainage facility design standards utilized by the SWFWMD

Policy 4.6.1.4 Sumter County shall place Federal, State or local government lands purchased for conservation purposes within the Conservation land use category, which allows development only within the guidelines of an adopted management plan.

Policy 4.6.1.5 Sumter County shall maintain a density of one dwelling unit per ten acres in areas designated as Agricultural on the Future Land Use Map.

Policy 4.6.1.6 Sumter County shall continue to utilize planning methods which direct growth into urban development areas, utilize clustering and master planned developments which require the reservation of open spaces.

- (2)(b)(5) **Objective 4.6.2. Sumter County shall protect potable water wellfields and prime aquifer recharge areas from adverse impacts of development. The following policies shall guide development permitting and shall be retained in the County's Land Development Regulations.**

- (2)(c)(5) Policy 4.6.2.1. To maintain water quality, the County shall require that all projects provide retention or detention with filtration of the runoff from the first one inch of rainfall from any storm.

Sumter County Comprehensive Plan Evaluation and Appraisal Report

4.0 Drainage and Flooding Issues

4.1 Summary of Flooding Period Occurrences

Due to the physiographic features of Sumter County, flooding has always, and will always be, a problem. In the past, flooding inconvenienced a few families and caused problems for livestock and row crops. But the influx of people into the county has exacerbated the situation.

The conservation element of the Data and Analysis¹ describes in detail the physical characteristics of the county. Generally, Sumter is flat, and lies in a valley surrounded by higher uplands and ridges to the east and west. The Withlacoochee River and the Little Withlacoochee River form the western and southwestern borders. These rivers receive the run off for the Basin subjecting surrounding areas to riverine flooding. Many of the soils in the county are poorly drained, with low area ponding common during heavy rain events. Map 4-1 shows the extensive areas of Sumter County that fall within the 100 year flood zone.

In prior years, some drainage canal projects were undertaken. The intent of these canals, however, was to drain agricultural lands, not to accommodate residential development. General oversight for these systems was done by a local water control authority. In 1986, this authority was abolished by a vote of the county electorate. Thereafter the systems fell into disrepair; vegetative overgrowth, bank collapse, and fill-in by land owners clogged areas of the systems. Sparse population negated a need for a county wide stormwater plan. The County does not have a drainage program, personnel, or budget.

Over the next ten years, areas of the county continued to grow. The county government adopted regulations for stormwater management in new subdivisions. Beginning in 1986, the County joined the FEMA program and began to require the elevation of structures in 100 year flood areas. But older, vested subdivisions continued to attract new homes. Some of these subdivisions lie within 100 year flood areas and along the rivers. Growth in agricultural areas occurred with land splits exempt from development standards. New structures must be elevated, but problems of access remain.

Heavy rains in 1994 and 1995 caused severe flooding in areas of the county. Map 4-2 shows the general locations of the most numerous instances. In addition to flooded structures, access ways to homes were blocked. Emergency vehicles could not pass over those roadways. Septic tanks overflowed.

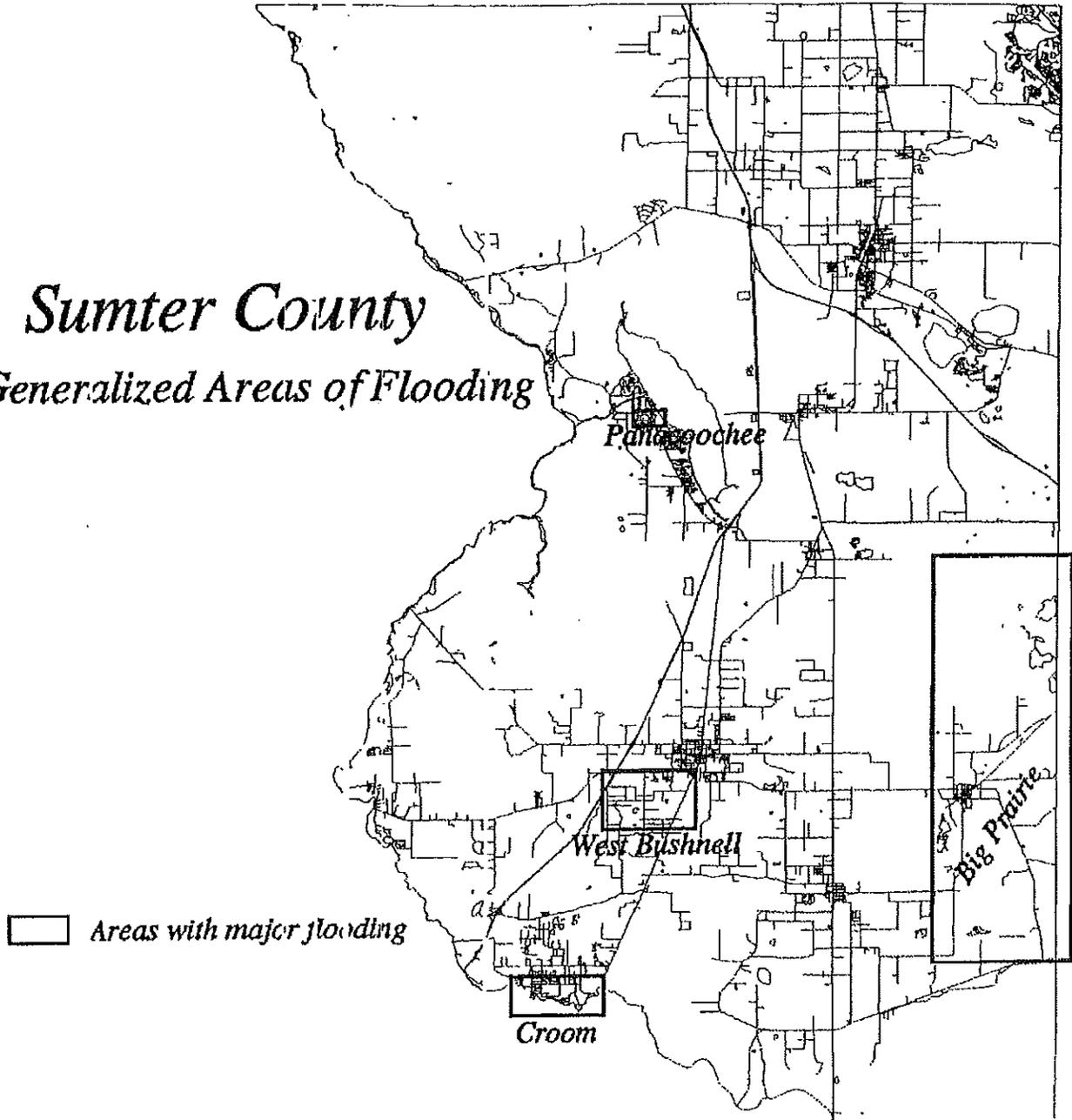
4.1.1 Citizens Advisory Committee In response to this problem, a citizen and inter-agency advisory committee was formed by State Representative Kelly. The committee issued a report² detailing problem areas and suggesting short and long term solutions.

¹ Sumter County Comprehensive Plan, Vol. I-Data and Analysis, Feb. 2, 1993

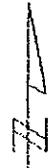
² Advisory Work Group, Sumter and Lake County Flooding Report, June, 1996

Map 4-2, EAR map series

Sumter County Generalized Areas of Flooding



 Areas with major flooding

<p>Sumter Board of County Commissioners Planning Department 305 North Florida Street Bushnell, Florida 33513</p>	<p>This map was prepared by the Sumter County Planning Department. The Sumter County Planning Department, its employees, agents and personnel make no warranty as to the accuracy of the information prepared for you, and in particular, the accuracy of labeling, dimensions, construction, property boundaries or placement or location of any other feature shown. The Sumter County Planning Department, its employees, agents and personnel make a WARRANTY OF MERCHANTABILITY OR WARRANTY OF FITNESS OF A PARTICULAR PURPOSE BASED OR IMPLIED WITH RESPECT TO THIS MAP PRODUCT.</p> <p>Let speak a very location of all data contained in this map product or shall be obtained by any one of his map.</p>	
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Appendix C

***Joint Agreements/Contingency Funding
Documentation/Interlocal Agreements***

-NA

Appendix D

Historic Preservation Documents

-NA

Appendix E

Local Leverage Documentation

**Local Match addressed by CDBG
Enabling Resolution found under
Appendix J**

Appendix F

Grant Application Preparation

-NA

Appendix G

Readiness to Proceed Documentation

Engineer's Certification



**Springstead
Engineering, inc.**
Consulting Engineers – Architects – Planners – Surveyors

EB - 0001723
AA - 0002820
LB - 0001723

727 South 14th Street
Leesburg, Florida 34748

Lake (352) 787-1414
Sumter (352) 793-3639
Fax (352) 787-7221

June 21, 2010

Mr. Bradley Arnold, County Administrator
Sumter County Board of County Commissioners
910 N. Main Street, Suite 201
Bushnell, FL 33513

Re: Certification for the Sumter County 2009/2010 CDBG Grant Application

Dear Mr. Arnold:

This letter is to certify that the following project has been designed and submitted to the applicable permitting agency.

Project Name	Date Plans and Specs Completed	Date Plans and Specifications Submitted to Permitting Agency	Permitting Agency
Flood and Drainage Improvements for Panacoochee Retreats	July 13, 2010	July 21, 2010	SWFWMD

Thank you for allowing us to provide engineering services to Sumter County. Please let us know if you have any questions or comments.

Sincerely,
Springstead Engineering, Inc.

7/22/10

David W. Springstead, P.E.
FL Reg. No. 48229



**Springstead
Engineering, inc.**

Consulting Engineers – Architects – Planners – Surveyors

EB - 0001723

AA - 0002820

LB - 0001723

727 South 14th Street
Leesburg, Florida 34748

July 13, 2010

Lake (352) 787-1414

Sumter (352) 793-3639

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Mr. Bradley Arnold, County Administrator
Sumter County Board of County Commissioners
910 N. Main Street, Suite 201
Bushnell, FL 33513

Re: Description and Cost Estimate
Panacoochee Retreats Flood and Drainage Improvements
Sumter County, Florida

Dear Mr. Arnold:

The following provides a description and cost estimate for the drainage improvements planned for Panacoochee Estates.

Project Description

Panacoochee Retreats is a residential subdivision located near Lake Panasofkee in unincorporated Sumter County. The subdivision is bounded by CR 470 to the east and north, by CR 423 to the west and CR 428 to the south. The only entrance and exit ways to the subdivision are from CR 470.

The subdivision suffers from severe drainage problems. During periods of even moderate rainfall, ditches and drainage retention areas overflow and streets flood. During more severe storm events the roads become impassable and flooding occurs in residential lots.

The subdivision is approximately ½ square mile in area and is rectangular in shape. There are various holding ponds, ditches, swales and piping systems in the subdivision. One of the main drainage structures is located in the center of the subdivision. It consists of ditches, swales and culverts that extend from the eastern edge of the subdivision at CR 470 along a 25 foot easement to the western edge at CR 423. This central drainage has deteriorated over time and has been rendered inadequate for serving the drainage needs of the subdivision.

We have completed a drainage study of the area and developed biddable plans and specifications for a new drainage system to replace the current inadequate one described above. This improvement will benefit the entire Panacoochee Retreats subdivision.

The specific improvements include the following:

Drainage improvements to Panacoochee Retreats

1. Install 1,400 LF of underground 24"-36" concrete piping with the associated inlets, ditches and swales and driveway crossings in the right of way of CR 426E, CR 423 and CR 429. This system along with the reshaping of the ditch system in the other portions of the subdivision will provide relief to the drainage system that extends from CR 470 to the east to CR 423 to the west.

2. The proposed system requires that CR 429 (one of the roads subject to flooding), CR 426E and CR 423 be rebuilt to achieve the needed elevations to allow for the gravity-driven flow of stormwater from the area.

Additional Drainage improvements and Streets to be Repave

To further improve the drainage flow in the entire subdivision and to improve street conditions we recommend that the following streets be provided with ditch and swale reconstruction and repaving:

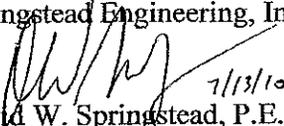
1. CR 423 (from CR 428 to CR 426) (1100 LF)
2. CR 426E (from CR 428 to CR 426) (1010 LF)
3. CR 426D (from CR 428 to CR 426) (1010 LF)
4. CR 426B (from CR 428 to CR 426) (1010 LF)
5. CR 426G (from CR 428 to CR 426) (1010 LF)
6. CR 426F (from CR 428 to CR 426) (1010 LF)
7. CR 426C (from CR 428 to CR 426) (1010 LF)
8. CR 426A (from CR 428 to CR 426) (1010 LF)
9. CR 422 (from CR 423 to CR 426) (4347 LF)
10. CR 426 (from CR 423B to main project; main project to CR 470) (2250 LF)
11. CR 429 (from CR 426E to CR 426B) (870 LF)

Project Costs

The attached spreadsheet provides the estimated cost for the proposed improvements.

Should you have any questions, please let us know.

Sincerely,
Springstead Engineering, Inc.


7/13/10
David W. Springstead, P.E.
Vice President
FL Registration no. 48229

Attachments: Project Cost Estimate
 Conceptual Plan

Construction Estimate for Drainage Improvements
Panacoochee Retreats Subdivision

	Description	QTY	UNIT	UNIT COST	TOTAL COST
ENCY					
Other Paving and Drainage					
1	CR 422 Reconstruct Swales on both sides of road and clean all existing driveway pipes	4,347	LF	\$ 3.50	\$ 15,214.50
2	CR 423 Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,099	LF	\$ 3.50	\$ 3,846.50
3	CR 426 Reconstruct Swales on both sides of road and clean all existing driveway pipes	2,250	LF	\$ 3.50	\$ 7,875.00
4	CR 426A Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
5	CR 426B Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
6	CR 426C Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
7	CR 426D Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
8	CR 426E Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
9	CR 426F Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
10	CR 426G Reconstruct Swales on both sides of road and clean all existing driveway pipes	1,010	LF	\$ 3.50	\$ 3,535.00
11	CR 429 From CR 426E to CR 426B Reconstruct Swales on both sides of road and clean all existing driveway pipes	849	LF	\$ 3.50	\$ 2,971.50
	CR 426E North Of CR 429 Reconstruct Swales on both sides of road and clean all existing driveway pipes	275	LF	\$ 3.50	\$ 962.50
	CR 426A North Of CR 429 Reconstruct Swales on both sides of road and clean all existing driveway pipes	250	LF	\$ 3.50	\$ 875.00
12	Resurface all roads listed in contingency finding	20,368	SY	\$ 8.00	\$ 162,944.00
13	Clean Main Ditch From CR 426B To CR 426E	820	LF	\$ 12.00	\$ 9,840.00
14	Clean Main Ditch From CR 422 To CR 426A	240	LF	\$ 12.00	\$ 2,880.00
15	Clean Main Ditch from CR 426A to CR 426B	240	LF	\$ 12.00	\$ 2,880.00
16	Argentine Bahia Sod	21,828	SY	\$ 2.25	\$ 49,113.00
17	Seed and Mulch	24,557	SY	\$ 0.60	\$ 14,734.20
18	Environmental Fencing	4,100	LF	\$ 1.50	\$ 6,150.00
				Sub Total	\$ 305,031.20
				Total Construction	\$ 674,000.10

Construction Estimate for Drainage Improvements
Panacoochee Retreats Subdivision

	Description	QTY	UNIT	UNIT COST	TOTAL COST
1	Mobilization	1	LS	\$ 25,000.00	\$ 33,957.17
2	Maintenance of Traffic (Construction signing according to FDOT Specifications and Design Standards, including necessary barricades)	1	LS	\$ 9,000.00	\$ 9,000.00
3	Environmental Fencing	3,000	LF	\$ 1.50	\$ 4,500.00
4	Removal of Existing Pavement, Limerock Etc. to Construct Project	1	LS	\$ 12,000.00	\$ 12,000.00
5	Grading (Includes rough & finish grading, any necessary excavation & fill & related items to construct to plans sections and details)	1	LS	\$ 20,000.00	\$ 20,000.00
	General Site Demolition				
6	Clearing & Grubbing (includes any necessary tree trimming)	1	LS	\$ 7,000.00	\$ 7,000.00
7	Saw Cut Pavement	1	LS	\$ 2,000.00	\$ 2,000.00
	Stormwater				
8	12" x 18" ERCP	69	LF	\$ 30.00	\$ 2,070.00
9	12" x 18" ERCP Mitered End Section (Double)	1	EA	\$ 750.00	\$ 750.00
10	18" RCP	167	LF	\$ 40.00	\$ 6,680.00
11	18" RCP Mitered Ends	1	EA	\$ 650.00	\$ 650.00
12	19" x 30" ERCP	1,007	LF	\$ 50.00	\$ 50,350.00
13	24" x 38" ERCP	168	LF	\$ 60.00	\$ 10,080.00
14	17" x 13" CMP	69	LF	\$ 36.00	\$ 2,484.00
15	17" x 13" CMP Mitered Ends	10	EA	\$ 500.00	\$ 5,000.00
16	24" RCP	106	LF	\$ 55.00	\$ 5,830.00
17	24" RCP Mitered Ends	6	EA	\$ 700.00	\$ 4,200.00
18	24" x 38" MES	1	EA	\$ 800.00	\$ 800.00
19	36" RCP	43	LF	\$ 75.00	\$ 3,225.00
20	36" RCP Mitered Ends	2	EA	\$ 800.00	\$ 1,600.00
21	Manhole (5' Diameter)	3	EA	\$ 4,000.00	\$ 12,000.00
22	Manhole (6' Diameter)	2	EA	\$ 5,000.00	\$ 10,000.00
23	Special Junction Box Station 11+20.44 (CR 426E)	1	EA	\$ 6,500.00	\$ 6,500.00
24	Type "D" Modified Ditch Inlet Station 11+20(CR 426E)	1	EA	\$ 3,200.00	\$ 3,200.00
25	Type "C" Inlet	5	EA	\$ 2,000.00	\$ 10,000.00
26	Type "D" Inlet	3	EA	\$ 3,000.00	\$ 9,000.00
27	Patch Pavement Where Cross Drain Pipes Are Installed (CR 422, CR 426A, CR 426B, CR 426)	4	EA	\$ 1,000.00	\$ 4,000.00
28	Clean Ditch (From CR 423 To Register Pond)	450	LF	\$ 12.00	\$ 5,400.00
29	Reconstruct Existing Driveway West Of CR 423		LS	\$ 750.00	\$ 750.00
30	Construct Drainage Swale From East Line Of Lot 20 To CR 423 Within Existing 25' Wide Drainage Easement	270	LF	\$ 10.00	\$ 2,700.00
31	CR 426 Station 17+00 TO Station 20+50 Regrade Swales Both Sides Of Road	350	LF	\$ 10.00	\$ 3,500.00
	Roadway Repairs				
32	12" Stabilized Subgrade	3,104	SY	\$ 2.40	\$ 7,449.60
33	6" Limerock Base (LBR 100)	2,949	SY	\$ 6.50	\$ 19,168.50
34	1 1/4" S.P. 9.5 Level "C" Fine Graded Asphalt Surface Course	2,794	SY	\$ 10.00	\$ 27,940.00
35	6" Limerock Stabilized Shoulder (LBR 30)	580	SY	\$ 2.00	\$ 1,160.00
36	Resurface CR 426 From Sta. 17+00 To Sta. 20+50 With 1" S.P. 9.5 Level "C" Fine Graded Asphalt	622	SY	\$ 8.00	\$ 4,976.00
37	Argentine Bahia Sod	11,336	SY	\$ 2.25	\$ 25,506.00
				SUBTOTAL	\$ 335,426.27
				10% CONTINGENCY	\$ 33,542.63
				TOTAL	\$ 368,968.90

Appendix H

***VLI/LMI Worksheets or Census Data
and/or Census Maps***

Very Low, Low and Moderate Income Random Sample Survey Worksheet
Form LMI-1

(To be completed by Commercial and Neighborhood Applicants if a Random Sample Survey was conducted)
NOTE – door to door survey is underway – this form will be filled out after survey is completed

SERVICE AREA NUMBER		
1.	Enter the total number of households in the service area (universe).	197
2.	Enter minimum # of sample survey responses required to obtain a 95% confidence level at the confidence interval you select (see page 23 of HUD Notice CPD-05-06).	149
3.	Enter the total number of households actually responding to the survey including those assumed to be above Low and Moderate Income (LMI) after third party verification of household composition.	149
COMPLETE THE FOLLOWING SECTION FOR NR & CR APPLICATIONS.		
4.	Enter the total number of LMI households responding from the sample.	119
5.	Enter the total number of LMI beneficiaries in the households responding from the sample.	283
6.	Enter the total number of above LMI households responding from the sample. (Check: Line 4 + Line 6 = Line 3)	30
7.	Enter the total number of above LMI beneficiaries in the households responding from the sample.	60
8.	Divide Line 5 by Line 4. This is the average size of the LMI households responding.	2.0
9.	Divide Line 7 by Line 6. This is the average size of the above LMI households responding.	2.0
10.	Divide Line 4 by Line 3. This is the percentage of households responding that are LMI.	79.86
11.	Divide Line 6 by Line 3. This is the percentage of households responding that are above LMI. [Check: Line 10 + Line 11 = 100%]	20.13
12.	Multiply Line 1 by Line 10. This is the estimate of the total number of LMI households in this service area.	157
13.	Multiply Line 1 by Line 11. This is the estimate of the total number of above LMI households in this service area.	39

Very Low, Low and Moderate Income Random Sample Survey Worksheet
Form 26-08 LMI-1 (Continued)

14. Multiply Line 8 by Line 12. This is the estimate of the total number of LMI beneficiaries in this service area.	314
15. Multiply Line 9 by Line 13. This is the estimate of the total number of above LMI beneficiaries in this service area.	78
16. Add Line 14 and Line 15. This is the estimate of the total number of all beneficiaries in this service area.	392
17. Divide Line 14 by Line 16, multiply the resulting decimal by 100, and subtract the confidence interval. This is the minimum percentage of LMI benefit in this service area for determining whether the LMI National Objective will be met. (This percentage must be the lowest possible percentage based on the confidence interval used for the survey. Example: a survey conducted using a confidence interval of 3 results in a LMI percentage of 55% using the procedure above. Enter 52% as the LMI benefit percentage.)	80.1 (80.1-4=76.1)
<p>Note: For scoring purposes, add back the confidence interval.</p> <p>COMPLETE THE FOLLOWING SECTION FOR NR APPLICATIONS ONLY</p>	
18. Enter the total number of Very Low Income (VLI) households responding from the sample.	64
19. Enter the total number of VLI beneficiaries in the households responding from the sample.	130
20. Divide Line 19 by Line 18. This is the average size of the VLI household responding.	2
21. Divide Line 18 by Line 3. This is the average percentage of VLI households responding in the sample.	42.95
22. Multiply Line 1 by Line 21. This is the estimate of the total number of VLI households in this service area.	84
23. Multiply Line 20 by Line 22. This is the estimate of the total number of VLI beneficiaries in this service area.	168
24. Divide Line 23 by Line 16, multiply the resulting decimal by 100. This is the estimated percentage of VLI benefit in this service area.	42.85

**Household Income Certification Form
Form 28-10**

SECTION I:

LOCAL GOVERNMENT: Sumter County	SERVICE AREA #:	MAP KEY #	DESCRIPTION OF UNIT:	DATE OF SURVEY:
NAME OF OCCUPANT:		RENT or OWN	STREET ADDRESS:	CITY:

SECTION II:

(Circle your total household size and then answer whether total household income is or is not within each of the three ranges.)

Number of Persons in Household	2 Income Range (Moderate)	Is Total Household Income Within This Range?		4 Income Range (Low)	Is Total Household Income Within This Range?		6 Income Range (Very Low)	Is Total Household Income Within This Range?	
		YES	NO		YES	NO		YES	NO
1	0 - \$27,000	YES	NO	0 - \$16,900	YES	NO	0 - \$10,150	YES	NO
2	0 - \$30,850	YES	NO	0 - \$19,300	YES	NO	0 - \$11,600	YES	NO
3	0 - \$34,700	YES	NO	0 - \$21,700	YES	NO	0 - \$13,050	YES	NO
4	0 - \$38,550	YES	NO	0 - \$24,100	YES	NO	0 - \$14,450	YES	NO
5	0 - \$41,650	YES	NO	0 - \$26,050	YES	NO	0 - \$15,650	YES	NO
6	0 - \$44,750	YES	NO	0 - \$28,000	YES	NO	0 - \$16,800	YES	NO
7	0 - \$47,850	YES	NO	0 - \$29,900	YES	NO	0 - \$17,950	YES	NO
8	0 - \$50,900	YES	NO	0 - \$31,850	YES	NO	0 - \$19,100	YES	NO
	0 - \$	YES	NO	0 - \$	YES	NO	0 - \$	YES	NO

Note: For households of more than 8 persons, insert in the blank row the household size and the correct range for each of the three income levels.

SECTION III

Indicate how many people in each of the following categories reside in the household. Some household members may need to be counted in more than one category.	Female Head of Household	Handicapped	Elderly (60+)
Indicate race and ethnicity below:			
Race	Total	# of Hispanic Ethnicity	
White			
African American			
Asian			
American Indian or Alaskan Native			
Native Hawaiian Pacific Islander			
American Indian or Alaskan Native and White			
Asian and White			
African American and White			
American Indian/Alaskan Native and African American			
Other Multi-racial			
Totals			

CERTIFICATION:

I, the undersigned, certify that the information stated in this form is true and accurately reflects the household composition and income data.

NAME: _____ DATE: _____

Appendix I

Health and Safety Impact Documentation

NA

Appendix J

***Local Governing Body's Resolution for
Signature Designation***

-CDBG Enabling Resolution

RESOLUTION ____

RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF SUMTER COUNTY, FLORIDA, AUTHORIZING THE CHAIRMAN TO MAKE APPLICATION TO THE FLORIDA DEPARTMENT OF COMMUNITY AFFAIRS FOR APPROVAL OF A COMMUNITY DEVELOPMENT BLOCK GRANT; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, Sumter County, Florida is experiencing a need for physical improvements in one or more low-to-moderate income neighborhoods; and

WHEREAS it is the desire of the County Commission that local residents be assisted in creating an improved living environment in these areas.

NOW THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF SUMTER COUNTY, FLORIDA;

SECTION 1. That the Community Development Block Grant (CDBG) program is declared to be a workable program for providing needed physical improvements in the low-to-moderate income area(s) indicated in the proposed 2009/2010 CDBG application.

SECTION 2. The County Commission hereby directs the Chairman, Vice Chairman or County Manager in his/her absence, to sign all necessary certifications of the Community Development Block Grant application, grant contract or other grant documents required by the CDBG program.

SECTION 3. The County Commission hereby directs the Chairman, Vice Chairman or County Manager in his/her absence, to execute and submit the attached applications to the Florida Department of Community Affairs for state approval.

SECTION 4. That the Chairman, Vice Chairman or County Manager in his/her absence, is authorized and directed to submit additional information in a timely manner as may be required by the Florida Department of Community Affairs during the application review process and after execution of a contract agreement with the Department.

SECTION 5. The proposed CDBG application is consistent with the local comprehensive plan.

SECTION 6. The County's comprehensive plan is hereby adopted as the County's community development plan.

SECTION 7. The County authorizes a contribution of \$125,000 from the Sumter County General Fund to be used as local match for this CDBG project.

SECTION 8. That this Resolution shall take effect immediately upon its passage.

ADOPTED unanimously in open session of the Board of County Commissioners for Sumter County, Florida, on this _____ day of _____, 2010.

Chairman

ATTEST:

County Clerk

Appendix K

Housing Assistance Plan

-NA

Appendix L Public Hearing Documentation

The Villages DAILY SUN

Published Daily
Lady Lake, Florida
State of Florida
County Of Lake

Before the undersigned authority personally appeared Carolyn J. Midora, who on oath says that she is Legal Ad Coordinator of the DAILY SUN, a daily newspaper published at Lady Lake in Lake County, Florida with circulation in Lake, Sumter and Marion Counties; that the attached copy of advertisement, being a Legal Ad # 237855 in the matter of First Public Hearing Notice

in the _____ court, was published in said newspaper in the issues of June 10, 2010

Affiant further says that the said Daily Sun is a newspaper published at Lady Lake in said Lake County, Florida, and that the said newspaper has heretofore been continuously published in said Lake County, Florida, each week and has been entered as second class mail matter at the post office in Lady Lake, in said Lake County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisements; and affiant further says that he has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

Carolyn J. Midora
(Signature Of Affiant)

Sworn to and subscribed before me this 14 day of June, 2010

Robin Louise Balderschwiler
(Name of Notary typed, printed or stamped)

Personally Known or
Production Identification _____
Type of Identification Produced _____

Attach Notice Here

FIRST PUBLIC HEARING NOTICE
Sumter County
Sumter County (The Board of County Commissioners) is considering applying to the Florida Department of Community Affairs (DCA) for a grant under the FFY 2009 (and/or 2010) program years in the amount of \$750,000 under the Small Cities Community Development Block Grant (CDBG) Program. These funds must be used for one of the following purposes:

1. To benefit very low, low and moderate income persons;
2. To aid in the prevention or elimination of slums or blight; or
3. To meet other community development needs of recent origin having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community and where other financial resources are not available to meet such needs.

The categories of activities for which these funds may be used are in the areas of housing, neighborhood revitalization, commercial revitalization, economic development or planning and design specifications (used in conjunction with neighborhood or commercial revitaliza-

tion grant) and include such improvement activities as acquisition of real property, loans to private-for-profit business, purchase of machinery and equipment, construction of infrastructure, rehabilitation of houses and commercial buildings, and energy conservation. Additional information regarding the range of activities that may be undertaken will be provided at the public hearing. For each activity that is proposed, at least 70% of the funds must benefit low and moderate income persons.

In developing an application for submission to DCA, Sumter County must plan to minimize displacement of persons as a result of planned CDBG activities. In addition, Sumter County is required to develop a plan to assist displaced persons.

A public hearing to receive citizen views concerning the community's economic and community development needs will be held on June 17, 2010 at 5:00 p.m. in Room 142 of the Sumter County Government Offices located at 910 North Main Street, Bushnell, Florida 33513. For more information concerning this meeting, contact Jackey Jackson, Assistant Public Works Director at (352) 793-0272.

Notary Public State of Florida
Robin Louise Balderschwiler
My Commission DD829868
Expires 10/09/2012

Agenda
First CDBG Public Hearing
Sumter County
June 17, 2010
5:00 p.m.

1. Open First Public Hearing

2. Purpose of Hearing:

The purpose of the First Public Hearing is to obtain views from the public on what the County's community development needs are and to identify whether any of the identified needs can be met with the use of funds from the Community Development Block Grant program.

A hand out will be provided that describes the CDBG program.

3. Request comments from the public

4. Close public hearing

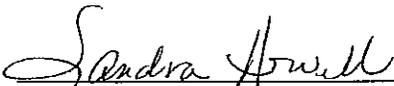
Minutes
First CDBG Public Hearing
Sumter County
June 17, 2010
5:00 p.m.

1. The First Public Hearing opened.
2. Comments:

It was stated that the purpose of the First Public Hearing is to obtain views from the public on what the County's community development needs are and to identify whether any of the identified needs can be met with the use of funds from the Community Development Block Grant program.

A hand out was provided that describes the CDBG program.

3. Comments were requested from the public. The types of projects that could be funded by the CDBG program were described. The types of projects include housing, neighborhood revitalization, commercial revitalization and economic development.
4. There being no further comments, the hearing was closed.


Sumter County
Assistant County Administrator

SIGN IN SHEET

First Public Hearing
Community Development Block Grant Program
Sumter County
June 17, 2010
5:00 p.m.

Name

1	<i>Andy Eaton</i> <i>Kathy Young</i>
2	
3	<i>Sandra Howell</i>
4	
5	
6	
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14	
15	

MEMORANDUM

TO: Attendees at the CDBG First Public Hearing

From: Sumter County

Date: June 17, 2010

Re: Sumter County -- Florida Small Cities
Community Development Block Grant

There are four categories of funds available under the Community Development Block Grant (CDBG) Program. Each is designed to address local needs and benefit low to moderate-income persons. A summary of each grant category is provided below.

(1) Housing Rehabilitation (HR)

Substandard housing occupied by income eligible households may be rehabilitated with CDBG funds to meet code requirements. Both owner occupied and rental housing may be included. Dilapidated housing may be demolished and cleared, and financing is provided to the displaced occupants for replacement housing.

(2) Neighborhood Revitalization (NR)

This category is primarily for CDBG funded water and sewer improvements (including sewer hook-ups) in low/moderate income neighborhoods. CDBG funds can also be used for street paving, drainage improvements and to acquire land to be used as a site for low/moderate income housing.

(3) Commercial Revitalization (CR)

CDBG Commercial Revitalization funds are used to improve commercial areas. Eligible projects include parking facilities, drainage, street paving, sidewalks, lighting, recreation facilities and water and sewer improvements.

(4) Economic Development (ED)

CDBG Economic Development funds are available to local governments as grants to provide new or expanding businesses with infrastructure such as access roads, and water/sewer facilities that the business needs to begin operations. Local governments may also loan funds directly to the business for capital expenses (land, building, equipment, site development). New jobs must be provided or existing jeopardized jobs retained. At least 51% of the new jobs created must be made available to low/moderate income persons.

The County is eligible to receive up to \$750,000. The County will hear comments on community development needs at this First Public Hearing. **The CDBG grant application deadline is July 22, 2010.**

At a 2nd public hearing (**which is scheduled for July 13, 2010**) the public will be offered an opportunity to review and comment on the proposed grant application. The County Commission will review the comments made at all public hearings and revise the grant application if needed.

Local Citizens will be represented during the application design phase by the Citizen Advisory Task Force (CATF) which is appointed by the County (**the County Commission is scheduled to appoint the CATF at its June 22, 2010 meeting**). The CATF will review the draft application prior to submission to the County Commission and prior to the 2nd public hearing.

The new CDBG rule requires that the CATF meet before the second public hearing is advertised in the newspaper. Also, the CATF must be comprised of County residents. There must be at least 3 members on the CATF. In addition, the CATF can have only one County employee as a member and no elected officials.

MEMORANDUM

DATE: June 23, 2010

TO: Community Development Block Grant Citizen
Advisory Task Force (CATF)

FROM: Jackey Jackson, Assistant Public Works Director
Sumter County

RE: Citizen Advisory Task Force Meeting

A Citizen Advisory Task Force Meeting has been scheduled to discuss the Community Development Block Grant (CDBG) Program. The County is considering applying for a CDBG grant in the Neighborhood Rehabilitation Category to fund drainage improvements to the Panacoochee Retreats subdivision which is located near Lake Panasoffkee at CR 470 and 423.

The meeting will be held on Tuesday, June 29, 2010 at 1:00 p.m. in Room 142 of the Sumter County Government Offices located at 910 North Main Street, Bushnell, Florida 33513. If you have any questions prior to the meeting, please contact me (Jackey Jackson, Assistant Public Works Director) at (352) 793-0272.

We look forward to seeing you there.

Agenda
CATF Meeting
Sumter County
July 1, 2010
10:00 a.m.

1. Open CATF Meeting
 2. Discussion: The CATF is meeting to discuss a proposed application to the Florida Department of Community Affairs (DCA) for a grant under the Community Development Block Grant (CDBG) Neighborhood Revitalization Category in the amount of \$750,000 to be used for flood and drainage improvements to the Panacoochee Retreats subdivision near Lake Panasoffkee.
 3. Vote on whether to recommend that the County submit the grant application to the Florida Department of Community Affairs.
 4. Close meeting
-

CATF Meeting Attendance Sheet
10:00 a.m. July 1, 2010
Sumter County

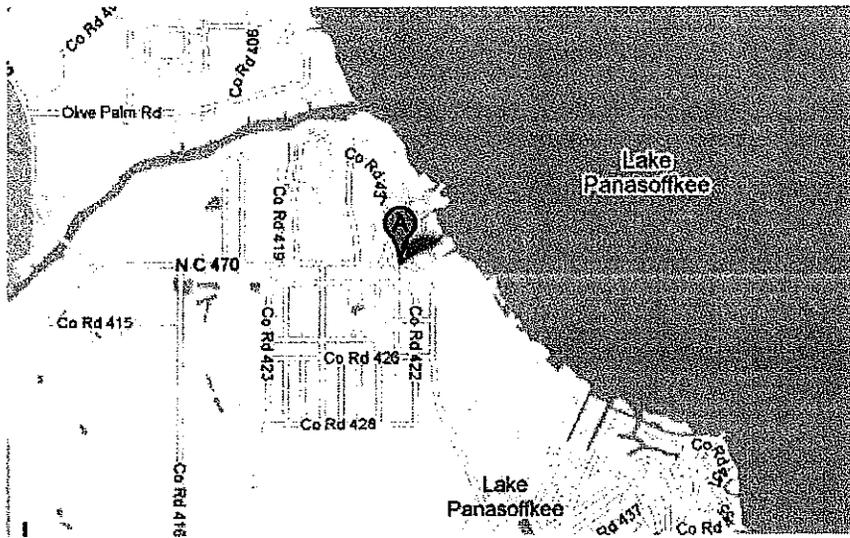
Name	CATF Member? (yes/no)
Jockey Jackson	NO
Kathy Young	Yes
RICHARD COBB	YES
DALE PARRETT	No
ALLEN WISE	YES
Barry MANN	yes
Kathleen Parrish	yes
Chey Barnes	yes
Andy EASTON	NO

Handout
Sumter County
CDBG-Neighborhood Revitalization Grant Application
July 1, 2010
CDBG-NR Grant Application

The Sumter County Board of County Commissioners is considering an application to the Florida Department of Community Affairs (DCA) for a grant under the Community Development Block Grant (CDBG) Neighborhood Revitalization Category in the amount of \$750,000 to be used to fund the construction of flood and drainage improvements in the Panacoochee Retreats subdivision near Lake Panasoffkee. The grant application is due July 22, 2010. A second public hearing to consider the application will be held by the County on July 13, 2010. The proposed grant budget is:

CDBG Project Budget	
Grant Administration	\$43,000
Engineering	\$33,000
Construction	\$674,000
Total	\$750,000.00

The area has numerous drainage problems which will be addressed by the CDBG funded drainage improvements. A map of the area is shown below:



The CATF is asked to vote on recommending that the County Commission submit a CDBG grant application to the Florida Department of Community Affairs requesting funds for drainage improvements at Panacoochee Retreats.



SUMMARY INVOICE

The Villages® MEDIA GROUP

1100 Main Street
The Villages, FL 32159
Phone 352-753-1119 Fax 352-750-2381

INVOICE #00242782
DATE: JUNE 30, 2010

TO:
Jackey Jackson
Sumter Co Public Works
910 N Main St. Ste 201
Bushnell, FL 33513

PLEASE REMIT PAYMENTS TO: THE VILLAGES DAILY SUN
1100 Main Street
The Villages, FL 32159

Reference:	DESCRIPTION	UNIT PRICE	TOTAL
242782	Second Public Hearing Notice-CDGBG Grant Project – Public Notice and Budget Customer #2108183		51.85
		SUBTOTAL	51.85
		SALES TAX	
		CREDIT	
		TOTAL DUE	51.85

Make all checks payable to **The Villages Daily Sun**

If you have any questions concerning this invoice, contact Robin.Baldeschwieler@thevillagesmedia.com.

**SUMTER COUNTY
NOTICE OF SECOND PUBLIC
HEARING**

Sumter County is considering applying to the Florida Department of Community Affairs for a grant under the FFY 2009 (and/or 2010) Neighborhood Revitalization (NR) category in the amount of \$750,000 under the Small Cities Community Development Block Grant (CDBG) Program. For each activity that is proposed, 70% of the funds must benefit low to moderate income (LMI) persons. The project is described generally as flood and drainage improvements to the Panacoochee Retreats subdivision which is located in unincorporated Sumter County near Lake Panasoffkee in the vicinity of CR 470 and CR 423. The preliminary activities and estimated dollar amount and percentage benefit to low-to-moderate income (LMI) persons for which the County is applying are:

Activity	Estimated Budget	LMI %
Drainage Improvements	\$574,000	51%
Repaving	\$174,000	51%
Engineering Grant	\$ 33,000	NA
Administration	\$ 43,000	NA
Total	\$750,000	

Unmet needs include road repaving and additional drainage improvements.

The County has adopted an anti-displacement and relocation plan before submission of the grant. The County will assist displaced persons with grant funds, as indicated in the budget and policy. No persons will be displaced as a result of this grant.

A Public Hearing to provide citizens an opportunity to comment on the application will be held July 13, 2010 during a regular Board of County Commission meeting in Room 142 of the Sumter County Government Annex located at 910 North Main Street, Bushnell, Florida 33513 at 5:00 p.m. or as soon thereafter as may be heard. A summary of the proposed application will be available for review at that time. A final copy of the application will be made available at the Sumter County Government Annex located at 910 North Main Street, Bushnell, Florida 33513 Monday through Friday between the hours of 9:00 a.m. and 4:00 p.m. within 7 business days after submission of the application. The application is expected to be submitted to the Florida Department of Community Affairs on or before July 22, 2010. To obtain additional information, contact the Florida Department of Community Affairs at (850) 487-2000.

2010. To obtain additional information concerns the application and the Public Hearing contact Jackey Jackson, Assistant Public Works Director at (352) 793-0272.

The public hearing is being conducted in a handicapped accessible location. Any person requiring an interpreter for the hearing impaired or the visually impaired, any non-English speaking person wishing to attend the public hearing, and any handicapped person requiring special accommodation at this meeting should contact Mr. Jackson at the phone number listed above at least five calendar days prior to the meeting.

Pursuant to Section 102 of the HUD Reform Act of 1989, the following disclosures will be submitted to the Florida Department of Community Affairs with the application. The disclosures will be made available by Sumter County and the Florida Department of Community Affairs for public inspection upon request. These disclosures will be available on and after the date of submission of the application and shall continue to be available for a minimum period of five years.

1. Other Government (federal, state, and local) assistance to the project in the form of a gift, grant, loan, guarantee, insurance payment, rebate, subsidy, credit, tax benefit, or any other form of direct or indirect benefit by source and amount;

2. The identities and pecuniary interests of all developers, contractors, or consultants involved in the application for assistance or in the planning or development of the project or activity;

3. The identities and pecuniary interests of any other persons with a pecuniary interest in the project that can reasonably be expected to exceed \$50,000 or 10% of the grant request (whichever is lower);

4. For those developers, contractors, consultants, property owners, or others listed in two (2) or three (3) above which are corporations, or other entities, the identification and pecuniary interests by corporation or entity of each of officer, director, principal stockholders, or other official of the entity;

5. The expected sources of all funds to be provided to the project by each of the providers of those funds and the amount provided; and

6. The expected uses of all funds by activity and amount.

TRANSMITTAL COVERSHEET

TODAY'S DATE: JULY 1, 2010

To: Daily Sun
Legal Ads Section (Attention: Robin Baldeschwieler)
Phone: 352-753-119, ext 7970
Email: robin.baldeschweiler@thevillagesmedia.com

From: Sumter County Public Works Department
Phone: (352) 793-0240

Pages: 2

Subject: 2nd Public Hearing Notice

Please publish the attached 2nd Public Hearing Notice as a legal NON-DISPLAY ad as small as possible, while still being legible, in the Monday July 5, 2010 edition of the Daily Sun.

Please ensure that this advertisement is billed to the Sumter County Board of County Commissioners. **Prior to publication**, please ensure that a pre-run proof is emailed to the following email addresses:

andyeaston2@msn.com
jackey.jackson@sumtercountyfl.gov
stefanie.davis@sumtercounty.gov

In addition, **after the ad runs**, please send a proof of publication to the County and to:

Andy Easton
203 Ridgeland Road
Tallahassee, FL 32312.

Please feel free to contact me if you have any questions. I can be reached at (352) 793-0240.

Thank you – Jackey Jackson, Assistance Public Works Director

SUMTER COUNTY NOTICE OF SECOND PUBLIC HEARING

Sumter County is considering applying to the Florida Department of Community Affairs for a grant under the **FFY 2009 (and/or 2010) Neighborhood Revitalization (NR)** category in the amount of \$750,000 under the Small Cities Community Development Block Grant (CDBG) Program. 51% of NR-CDBG funds must benefit low-to-moderate income (LMI) persons in the project area (described generally as flood and drainage improvements to the Panacoochee Retreats subdivision). The project area is located in unincorporated Sumter County near Lake Panasoffkee in the vicinity of CR 470 and CR 423. The preliminary activities and estimated dollar amount and percentage benefit to low-to-moderate income (LMI) persons for which the County is applying are:

Activity	Estimated Budget	LMI %
Drainage Improvements	\$674,000	51%
Engineering	\$33,000	NA
Grant Administration	<u>\$43,000</u>	NA
Total	\$750,000	

Unmet needs include road repaving and additional drainage improvements.

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1. Other Government (federal, state, and local) assistance to the project in the form of a gift, grant, loan, guarantee, insurance payment, rebate, subsidy, credit, tax benefit, or any other form of direct or indirect benefit by source and amount;
2. The identities and pecuniary interests of all developers, contractors, or consultants involved in the application for assistance or in the planning or development of the project or activity;
3. The identities and pecuniary interests of any other persons with a pecuniary interest in the project that can reasonably be expected to exceed \$50,000 or 10% of the grant request (whichever is lower);

4. For those developers, contractors, consultants, property owners, or others listed in two (2) or three (3) above which are corporations, or other entities, the identification and pecuniary interests by corporation or entity of each of officer, director, principal stockholders, or other official of the entity;
5. The expected sources of all funds to be provided to the project by each of the providers of those funds and the amount provided; and
6. The expected uses of all funds by activity and amount.

A FAIR HOUSING/EQUAL OPPORTUNITY/HANDICAP ACCESS JURISDICTION



BOARD OF SUMTER COUNTY COMMISSIONERS

- Chairman - Doug Gilpin - District 2
- Vice Chairman - Don Burgess - District 3
- 2nd Vice Chairman - Randy Mask - District 5
- Richard Hoffman - District 1
- Garry Broaden - District 4

July 13, 2010
(Updated 7/9/10)
6:00 PM

PLEASE TURN OFF ALL CELL PHONES AND PAGERS

ANY PERSON WHO MAY FEEL THE NEED TO APPEAL A BOARD DECISION IS HEREBY NOTIFIED THAT IT WILL BE NECESSARY FOR YOU TO PROVIDE YOUR OWN VERBATIM RECORDING OF THE BOARD'S MINUTES OR ANY PORTION THEREOF

Any person requiring reasonable accommodation at this meeting because of a disability or physical impairment should contact the County Administrators Office, 910 North Main Street, Bushnell, FL 33513 (852) 795-0200 or 1-866-8-Summer at least two days before the meeting.

Sumter County Government Offices (810 North Main Street, room 142, Bushnell, FL 33513)

AGENDA

THE MEETING IS CALLED TO ORDER BY THE CHAIRMAN
INVOCATION
FLAG SALUTE

1. TIMED ITEMS AND PUBLIC HEARINGS

a. 5:00 PM - Public Hearing to approve the local mitigation strategy

Documents: *B Local Mitigation Strategy revision.pdf, A executive summary local mitigation strategy.pdf*
b. 5:00 PM - Public Hearing - Amend Ordinance 2008-14 for the Affordable Housing Advisory Committee (AHAC) to correct number of members, add alternates and change Dependent District via Ordinance

Documents: *utility ordinance.pdf*
c. 5:00 p.m. - Public Hearing - Amend Ordinance 2008-14 for the Affordable Housing Advisory Committee (AHAC) to correct number of members, add alternates and change terms

Documents: *B Ordinance for AHAC committee.pdf, A AHAC Executive Summary .pdf, C Resolution for AHAC 2010.doc, D 2008-14 Ordinance and Statute.pdf*
d. 5:00 PM - Final Public Hearing - Community Development Block Grant

Documents: *B CDBG Appendix Binder1.pdf, C Sumter CDBG NR Application.pdf, A public hearing cdg.pdf, D Orange map added to agenda 7/9/10.pdf, E Fair Housing meeting added to agenda 7/9/10.pdf, F 2010 Training materials for Sumter County fair housing workshop added to agenda 7/9/10.pdf*

2. REPORTS AND INPUT

a. Presentation of plaque honoring Dr. Giri Padmanabh
b. Proclamation recognizing August 8-14, 2010 as Health Center Week in Sumter County

Documents: *Health Center Week 2010.pdf*
c. Mr. Conrad Porter - State Probation - Proclamation recognizing and observing July 18

through July 24, 2010 as Probation, Parole, and Community Supervision Week in Sumter County

Documents: *Probation Parole and Community Supervision Week Proclamation 2010.pdf*

d. County Administrator
1. Deputy Chief Leland Greek Completes International Professional Process (For Information Only)

Documents: *deputychieflelandgreek.pdf*

2. Purchase Orders (For Information Only)

Documents: *PO's week ending 8-18-10.pdf, PO's week ending 8-24-10.pdf, PO's week ending 7-2-10.pdf*

3. Facilities Development Project Update (For Information Only)

Documents: *facilitiesupdate report 7/13/10.pdf*

4. Personnel Report - June 2010 (For Information Only)

Documents: *June personnel report.pdf*

5. Sumter County Police Charities Chapter/Lake County - 1st Annual Shop with an Officer Fundraiser (For Information Only)

Documents: *sumter county police charities.pdf*

6. The Village Community Development Districts - Groundbreaking Ceremony for the Multi-Modal Path Renovation Project on July (For Information Only)

Documents: *invite.pdf*

7. Health Care Responsibility Act Report - June 2010 (For Information Only)

Documents: *HORA June 2010 BCCC report.pdf*

8. Grandfathered Status - Affordable Care Act (For Information Only)

Documents: *affordable care act grandfather status.pdf*

9. Code Case regarding Spartanburg Way - CE2009-0506/1218 (For Information)

Documents: *complaint at 1218 spartanburg.pdf*

10. Sumter County Right of Way Litigation Status regarding CR 139 and CR 432 (For Information Only)

Documents: *cr 432.pdf*

11. Sumter County v. Oxford Land Holdings, Inc. et al. - Case No: 2009-CA-000466 (For Information Only)

Documents: *scxland holdings.pdf*

12. Amendment to Group Voluntary Term Life with Florida Combined Life Insurance Company, Inc. to clarify evidence of insurability and benefits effective October 1, 2010 (For Information Only)

Documents: *FL Combined Amends.pdf*

13. Interest from Sludgemasters, LLC in utilizing a portion of the County's Solid Waste Facility located on C-470 for composting process (For Direction).

Documents: *sludgemasters, LLC Document.pdf, ES Sludgemasters.pdf*

14. Golf Cart Crossing at Buenos Aires (For Direction)

Documents: *A Attachment1, B Attachment1*

15. Tax Collector's office at The Villages Sumter County Service Center (For

**SUMTER COUNTY BOARD OF COMMISSIONERS
EXECUTIVE SUMMARY**

SUBJECT: Final Public Hearing for the Community Development Block Grant (CDBG), obtain Board of County Commissioners approval for the resolution and authorize the Chairman to sign and submit the grant application (Staff recommends approval).

REQUESTED ACTION: Approve the resolution and authorize the Chairman to sign and submit the CDBG grant application.

Work Session (Report Only) **DATE OF MEETING:** 7/13/2010
 Regular Meeting Special Meeting

CONTRACT: N/A Vendor/Entity: _____
Effective Date: _____ Termination Date: _____
Managing Division / Dept: Public Works

BUDGET IMPACT:
 Annual **FUNDING SOURCE:** Community Development Block Grant
 Capital **EXPENDITURE ACCOUNT:** _____
 N/A

HISTORY/FACTS/ISSUES:

This request is to set a public hearing required by the Department of Community Affairs (DCA). At the July 13th meeting the following items will be conducted in order to submit the grant application: hold the second public hearing for the grant, hold the Fair Housing Meeting for the general public and elected officials, approve the resolution that authorizes the Chairman to sign and submit the grant application to DCA, and review the Citizen Advisory Task Force (CATF) recommendations regarding the submission of the CDBG application.

CATF met on July 1, 2010 and recommends:

- 1-CATF voted and recommends the BOCC approve, sign, and submit the CDBG grant application.
- 2-Conduct the second Public Hearing.
- 3-Hold the Fair Housing meeting for elected officials and the general public.
- 4-Approve the resolution and authorize the Chairman to sign and submit the CDBG grant application,

APPROVED

JUL 13 2010

**Sumter County
FAIR HOUSING PUBLIC
INFORMATION MEETING
NOTICE**

The Sumter County Board of County Commissioners will conduct a Fair Housing Public Information Meeting on July 13, 2010 during a regular Board of County Commission meeting in Room 142 of the Sumter County Government Annex located at 910 North Main Street, Bushnell, Florida 33513 at 5:00 p.m. or as soon thereafter as may be heard. The meeting is intended to provide the public and elected officials with information concerning fair housing requirements. Anyone interested in understanding the importance of fair housing should attend. To obtain additional information concerning the public meeting, contact Jackey Jackson, Assistant Public Works Director at (352) 793-0272. Also, persons seeking additional information about fair housing issues may contact the following toll free hotlines 1-802-342-8170 (Florida Commission of Human Relations) or 1-800-669-9777 (HUD-Washington, D.C.)

**A FAIR HOUSING/ EQUAL/
OPPORTUNITY/ HANDICAP
ACCESS JURISDICTION**
#242829 July 2, 2010

TRAINING MATERIALS

Sumter County Fair Housing Workshop for the General Public and Elected Officials

July 13, 2010

**Fair Housing Meeting
Agenda**

Sumter County
Fair Housing Workshop the General Public
and Elected Officials

July 13, 2010

1. Open Meeting

2. Comments on Fair Housing

The purpose of this meeting is to provide information about fair housing regulations and practices to Fair Housing Workshop the General Public and Elected Officials. Attendees are asked to sign an attendance sheet for this meeting.

- a. Provide overview of the Fair Housing Act (see Fair Housing Act Overview)
- b. Provide examples of housing discrimination (see housing discrimination examples)
- c. Describe information sources to learn more about fair houses (see attached Fair Housing Information Sources).

3. Ask for comments and questions and then close meeting.

The Fair Housing Act: A General Overview

Overview

Title VIII of the Civil Rights Act of 1968 is otherwise known as the Fair Housing Act. It states that you cannot be discriminated against in any type of housing related transaction because of your Race, Gender, Religion, National Origin or Color. This Act was amended in 1988 to include Familial Status (i.e. the presence of children under the age of 18 in a family) and Handicap.

What Housing is covered?

All single family homes are covered by the act when they are owned by private persons and a real estate broker is used and all single family homes owned by corporations or partnerships regardless of whether a broker is used. All Multifamily dwellings are covered by the Act, including townhouse and condominium communities. There are two exceptions to this rule. The first is called the "Mrs. Murphy's exemption." This exemption states that if the dwelling has four or less units and the owner lives in one of the units, it is exempt from the Fair Housing Act. The second is for qualified senior housing which is exempt only from the Familial Status provision of the act. To be a qualified senior community you must meet the following standards: Either 100% of the community is 62 or older, or 80% of the households have at least one resident 55 or older. None of this housing is exempt from section 804(c) of the Act which states that you cannot make, print or publish a discriminatory statement. Any exempt housing that violates 804(c) has lost that exemption and can be held liable under the Act.

Under the Fair Housing Act, it is against the law to:

Refuse to rent or sell housing

Refuse to negotiate for housing

Make housing unavailable or deny that housing is available

Set different terms, conditions or privileges for the sale or rental of housing

Advertise in a discriminatory way

Blockbust -- persuade owners to sell or rent by telling them that minority groups are moving into the neighborhood

Deny or make different terms or conditions for a mortgage, home loan, home insurance, or other real estate related transaction

Threaten, coerce or intimidate anyone exercising a fair housing right or assisting others in exercising those rights

Would You Recognize Housing Discrimination?

EXAMPLES OF HOUSING DISCRIMINATION

“Sorry, we just rented that apartment.”

And you know the apartment is still available. You have the legal right to view or rent an apartment. A landlord can not discriminate against you because of race, color, religion, sex, national origin, disability, or family status. Families can be excluded from complexes for older persons.

“Only 3 people are allowed in a 2 bedroom apartment.”

Discrimination against families with children is against the law. You can not be denied housing simply because you have children. The law protects families with children, legal guardians, pregnant women, and people obtaining legal custody of children through means such as adoption.

“Do you have someone who takes care of you?”

Discrimination against someone with a disability is illegal. If you or someone living with you has a physical or mental disability the law protects you against housing discrimination. These disabilities include: hearing, mobility and visual impairments, epilepsy, cerebral palsy, chronic alcoholism, chronic mental illness, AIDS, AIDS related complex, and mental retardation. Discrimination against such individuals or families is a direct violation of state and federal fair housing laws. Furthermore, if necessary, the landlord must allow you to make physical changes to your apartment. However, the landlord is not required to pay for the changes.

Housing Information Sources

HUD Website:

U.S. Department of Housing and Urban Development
Quick Reference Web Page
Website: <http://www.hud.gov/busquick.html>

HUD Hotlines:

Fair Housing Information Clearinghouse
800-343-3442
800-290-1617 TTY

Housing Discrimination Hotline
Information on Fair Housing rights. Complaint information provided. Complaints in English and Spanish can be recorded over the phone.
800-669-9777
800-927-9275 TTY

Multifamily Housing Clearinghouse
Assists local residents, resident councils, nonprofit groups, housing authorities and HUD offices on issues such as resident rights and programs for the elderly and disabled. Provides application packets for these programs.
800-685-8470

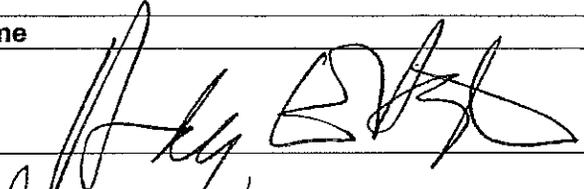
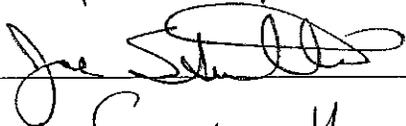
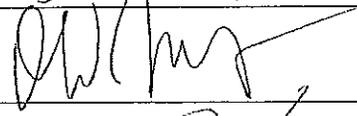
Single Family Housing
Refers consumers interested in the HUD Preforclosure Sale Program to their lenders for information on HUD's provision allowing homeowners with FHA insured mortgages the opportunity to sell their homes at less than the amount owed to the mortgage company.
800-800-3088

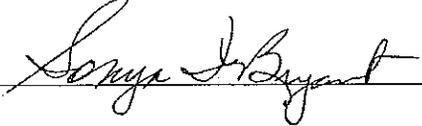
Office of Manufactured Housing Voice Mail System
Consumer complaint line, with calls returned within 24 hours.
800-927-2891

HUD USER
800-245-2691

Directives Ordering Desk
Distributes HUD policy documents, handbooks, etc.
800-767-7468

Fair Housing Meeting Attendance Sheet
July 13, 2010
Sumter County

Name

Court Webb
GIRI PADMANABH
MUNI PADMANABH
Karen Krause

Sandra Howell
Robert E. Kizer
Brent Cornelius


Sharon Reid


Appendix M

Special Designation Documentation

NA

Appendix N

Economic Development Documentation

NA
